

FORM 2B

LISTING SUMMARY

Issuer Name: Monterey Minerals Inc.	Listing Statement Date: January 29, 2019								
Descriptions of securities to be listed: Common Shares									
Address: 890-1140 West Pender Street, Vancouver, British Columbia, V6E 2R9	Brief Description of the Issuer's Business: The Company is a junior mining exploration company. Its current focus is to conduct the proposed exploration program on the Cobalt Mountain Property, along with continuing to identify and potentially acquire additional property interests, assess their potential and engage in exploration activities.								
Company Contact: Jamie Macintosh	Description of securities outstanding Basic: 20,353,056 Fully Diluted: 21,653,056								
Phone: 416 862-7003	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; padding: 2px;">Symbol</th> <th style="text-align: left; padding: 2px;">Type</th> <th style="text-align: left; padding: 2px;">Number</th> <th style="text-align: left; padding: 2px;">CUSIP</th> </tr> </thead> <tbody> <tr> <td style="padding: 2px;">MREY or MRY or MMC</td> <td style="padding: 2px;">Common Shares</td> <td style="padding: 2px;">20,353,056</td> <td style="padding: 2px;">612509109</td> </tr> </tbody> </table>	Symbol	Type	Number	CUSIP	MREY or MRY or MMC	Common Shares	20,353,056	612509109
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Fax: N/A	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A								
E-mail: info@montereyminerals.com	Dates of Press Release and Any Public Filings Concerning the Event: N/A								
Jurisdiction of Incorporation: British Columbia, Canada	Date of Last Shareholders' Meeting and Date of Next								

Website: N/A			Shareholders' Meeting (if scheduled): There have been no shareholders' meetings to date. Next shareholders' meeting is yet to be scheduled.	
Fiscal Year End: December 31				
Financial Information as at: September 30, 2018			Board of Directors:	
	September 30, 2018	December 31, 2017	Name	Position
Current Assets	\$536,917	\$386,591	James Macintosh	President, CEO and Director
Working Capital	\$182,335	\$350,865	Julio DiGirolamo	CFO, Corporate Secretary and Director
Total assets	\$536,917	\$386,591	Bruce Reid	Director and Non-Executive Chairman
Liabilities	\$24,582	\$25,726	Samuel Hardy	Director
Shareholders' equity	\$536,917	\$386,591		

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January 2015