

FORM 2B

LISTING SUMMARY

Issuer Name: Hilltop Cybersecurity Inc.		Listing Statement Date: February 15, 2018	
Descriptions of securities to be listed: Common Shares			
Address: 700 – 595 Howe Street, Vancouver, British Columbia, V6C 2T5		Brief Description of the Issuer's Business: Enterprise software and services company. Hilltop has a unique, military grade, cybersecurity platform for small-to-medium-sized businesses, comprising blockchain event validation, cyber tagging, incident response and rapid restoration.	
Company Contact: David Ward		Description of securities outstanding	
Phone: (778) 484-8028		Symbol CYBX	Type Common Shares
		Number 54,915,915	CUSIP 43274H 101
Fax: N/A		<p>If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:</p> <p>The Issuer completed a transaction with Hill Top Security, Inc. pursuant to an acquisition agreement in connection with a Fundamental Change.</p>	
E-mail: dave.w.ward@gmail.com		Dates of Press Release and Any Public Filings Concerning the Event: February 22, 2018	
Jurisdiction of Incorporation: British Columbia		Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): November 27, 2017 Annual General And Special Meeting	
Website:			
Fiscal Year End: June 30			
Financial Information as at:		Board of Directors:	
	<u>September 30, 2017</u>	<u>June 30, 2017</u>	Name
Current Assets	\$566,424	\$147,450	
Working Capital	\$175,865	\$(83,868)	Corby Marshall
Total assets	\$566,424	\$147,450	Ryan Cheung
Long-term liabilities	Nil	Nil	William Marsh
Shareholders' equity	\$175,875	\$(83,968)	Ross McElroy
			Position
			Director & CEO
			CFO
			Director
			Director