**FORM 2B**

**LISTING SUMMARY**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Issuer Name:  **Charlotte's Web Holdings, Inc.** | | | | Listing Statement Date:  **August 30, 2018** | | | | |
| Descriptions of securities to be listed:  **Common Shares** | | | | | | | | |
| Address:  **Registered Office: 666 Burrard Street, Suite 2800, Vancouver, British Columbia, V6C 2Z7**  **Head Office: 2425 - 55th Street, Suite 200, Boulder, Colorado 80301** | | | Brief Description of the Issuer's Business:  **The Company holds all of the capital stock in CWB Holdings, Inc. (“CWB”), a market leader in the production and distribution of innovative hemp-based cannabidiol (“CBD”) wellness products. CWB products are made from high quality and proprietary strains of whole plant hemp extracts containing a full spectrum of phytocannabinoids, including CBD, terpenes, flavonoids and other minor but valuable hemp compounds. Industrial hemp products have no psychoactive effects. CWB’s current product categories include tinctures (liquid product), capsules and topical products.** | | | | | |
| Company Contact:  **Rich Mohr, Chief Financial Officer** | | | Description of securities outstanding **1 Common Share** | | | | | |
| Phone:  **(719) 338-9893** | | | SymbolCWEB | | Type  **Common Shares** | Number  **1** | | CUSIP  **16106R109** |
| Fax:  **N/A** | | | If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:  **N/A** | | | | | |
| E-mail:  **contact@cwhemp.com** | | | Dates of Press Release and Any Public Filings Concerning the Event:  **June 25, 2018, July 13, 2018, August 22, 2018, August 23, 2018, August 24, 2018** | | | | | |
| Jurisdiction of Incorporation:  **British Columbia** | | | Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):  **N/A** | | | | | |
| Website:  **https://www.cwhemp.com/** | | |
| Fiscal Year End:  **December 31** | | |
| Financial Information as at :  **June 30, 2018** | | | Board of Directors: See below | | | | | |
|  | [Current] | [Previous ] | Name | | | | Position | |
| Current Assets | **$1.00** | **$ N/A** | **Joel Stanley** | | | | **Director** | |
| Working Capital | **$ N/A** | **$ N/A** | **Jared Stanley** | | | | **Director** | |
| Total assets | **$ N/A** | **$ N/A** | **William West** | | | | **Director** | |
| Long-term liabilities | **$ Nil** | **$ N/A** | **James Hoyne** | | | | **Director** | |
| Shareholders’ equity | **$1.00** | **$ N/A** | **John Held** | | | | **Director** | |
|  |  |  | **Juan Sartori** | | | | **Director** | |
|  |  |  | **Hesaam Moallem** | | | | **Director, CEO** | |