

**FORM 2A**  
**LISTING STATEMENT**

**SLE SYNERGY LTD.**  
**(the “Issuer” or the “Company”)**

June 2, 2020

## **NOTE TO READER**

This Listing Statement contains a copy of the preliminary long-form prospectus of SLE Synergy Ltd. (the “**Company**”) dated May 11, 2020 (the “**Prospectus**”). Certain sections of the Canadian Securities Exchange (the “**Exchange**”) form of Listing Statement have been included following the Prospectus to provide additional disclosure on the Company required by the Exchange, as well as updating certain information contained in the Prospectus.

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## TABLE OF CONCORDANCE

<b>Information Required by Form 2A Listing Statement</b>	<b>Corresponding Item(s) in the Prospectus</b>	<b>Prospectus Page #</b>
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**SCHEDULE A**

**Long-Form Prospectus dated May 11, 2020**

See attached.

## SCHEDULE B

### Exchange Listing Statement Disclosure – Additional Information

#### **14.1 Issued Capital**

	<b>Number of Securities (non-diluted)</b>	<b>Number of Securities (fully-diluted)</b>	<b>% of Issued (non- diluted)</b>	<b>% of Issued (fully diluted)</b>
<b><u>Public Float</u></b>				
Total outstanding (A)	48,552,082	48,552,082	100%	100%
Held by Related Persons or employees of the Issuer or Related Person of the Issuer, or by persons or companies who beneficially own or control, directly or indirectly, more than a 5% voting position in the Issuer (or who would beneficially own or control, directly or indirectly, more than a 5% voting position in the Issuer upon exercise or conversion of other securities held) (B)	42,940,319	42,940,319	88.44%	88.44%
Total Public Float (A-B)	5,611,763	5,611,763	11.56%	11.56%
<b><u>Freely-Tradeable Float</u></b>				
Number of outstanding securities subject to resale restrictions, including restrictions imposed by pooling or other arrangements or in a shareholder agreement and securities held by control block holders (C)	43,952,082	43,952,082	90.53%	90.53%
Total Tradeable Float (A-C)	4,600,000	4,600,000	9.47%	9.47%

#### **Public Securityholders (Registered)**

For the purposes of this report, "public securityholders" are persons other than persons enumerated in section (B) of the previous chart. List registered holders only.

#### **Class of Security**

#### **Size of Holding**

#### **Number of holders**

#### **Total number of securities**

1 – 99 securities

100 – 499 securities	_____	_____
500 – 999 securities	_____	_____
1,000 – 1,999 securities	64	65,200
2,000 – 2,999 securities	20	40,000
3,000 – 3,999 securities	2	6,000
4,000 – 4,999 securities	42	168,000
5,000 or more securities	41	5,332,563
<b>Total</b>	<b>169</b>	<b>5,611,763</b>

**Public Securityholders (Beneficial)**

Include (i) beneficial holders holding securities in their own name as registered shareholders; and (ii) beneficial holders holding securities through an intermediary where the Issuer has been given written confirmation of shareholdings. For the purposes of this section, it is sufficient if the intermediary provides a breakdown by number of beneficial holders for each line item below; names and holdings of specific beneficial holders do not have to be disclosed. If an intermediary or intermediaries will not provide details of beneficial holders, give the aggregate position of all such intermediaries in the last line.

**Class of Security**

<b><u>Size of Holding</u></b>	<b><u>Number of holders</u></b>	<b><u>Total number of securities</u></b>
1 – 99 securities	_____	_____
100 – 499 securities	_____	_____
500 – 999 securities	_____	_____
1,000 – 1,999 securities	_____	_____
2,000 – 2,999 securities	_____	_____
3,000 – 3,999 securities	_____	_____
4,000 – 4,999 securities	_____	_____
5,000 or more securities	_____	_____
Unable to confirm	_____	_____
<b>Total</b>	_____	_____

### Non-Public Securityholders (Registered)

For the purposes of this report, "non-public securityholders" are persons enumerated in section (B) of the issued capital chart.

#### **Class of Security**

<u>Size of Holding</u>	<u>Number of holders</u>	<u>Total number of securities</u>
1 – 99 securities	_____	_____
100 – 499 securities	_____	_____
500 – 999 securities	_____	_____
1,000 – 1,999 securities	_____	_____
2,000 – 2,999 securities	_____	_____
3,000 – 3,999 securities	_____	_____
4,000 – 4,999 securities	_____	_____
5,000 or more securities	6	42,940,319
<b>Total</b>	<b>6</b>	<b>42,940,319</b>

14.2 Provide the following details for any securities convertible or exchangeable into any class of listed securities

<b>Description of Security (include conversion / exercise terms, including conversion / exercise price)</b>	<b>Number of convertible / exchangeable securities outstanding</b>	<b>Number of listed securities issuable upon conversion / exercise</b>
N/A	N/A	N/A

14.3 Provide details of any listed securities reserved for issuance that are not included in section 14.2.

The Issuer has no other listed securities reserved for issuance that are not included in section 14.2.



**CERTIFICATE OF SLE SYNERGY LTD.**

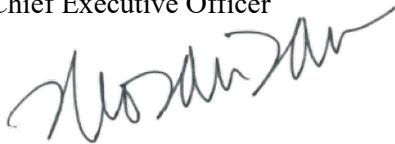
Pursuant to a resolution duly passed by its board of directors of SLE Synergy Ltd. (“SLE”), SLE, hereby applies for the listing of the above mentioned securities on the Canadian Securities Exchange. The foregoing contains full, true and plain disclosure of all material information relating to SLE. It contains no untrue statement of a material fact and does not omit to state a material fact that is required to be stated or that is necessary to prevent a statement that is made from being false or misleading in light of the circumstances in which it was made.

Dated at the Republic of Singapore this 2<sup>nd</sup> day of June, 2020.



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Lim Chor Ghee  
Chief Executive Officer



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Michelle Neo San San  
Director



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Lim Chor Ghee  
Promoter



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Lai Jun Wah  
Chief Financial Officer



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Lim Hong Beng  
Director



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Lim Hong Beng  
Promoter