

Form 1A

June 27, 2019

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of Mustgrow Biologics Corp.

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange 24,985,575.

Please find enclosed the Forms 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and cheque representing the remaining application fee of \$6,500.00 plus GST.

Yours very truly,

Mustgrow Biologics Corp.

Per: _____

