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March 9, 2021

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

**Re: Listing Application for Trojan Gold Inc. ("Trojan")**

While are still in the process of gathering certain documents with respect to the above-mentioned matter, we would like start the application process and accordingly, are submitting herewith a copy of the preliminary prospectus that was filed with the Ontario Securities Commission, and the British Columbia Securities Commission on February 3, 2021.

Please also find attached the following: (i) Form 1B Listing Application; (ii) draft Form 2A Listing Statement; (iii) draft Form 4 Listing Agreement; (iv) draft Form 2B Listing Summary; (v) letter regarding appointment of transfer agent; (vi) preliminary prospectus filed with the Ontario Securities Commission, and the British Columbia Securities Commission (the "**OSC**") on February 3, 2021; (vii) first comment letter received from the OSC, dated February 19, 2021.

We understand that you have Personal Information Forms on file for Victor Hugo, and we are enclosing Personal Information Forms for Charles Elbourne, Carl McGill, Rodney Barber, and Gerry White.

At this time we would also like to request that the stock symbol "TGI" be reserved in connection with this application.

The requisite $3,500 (plus HST) will be provided to you directly by Trojan.

Please do not hesitate to contact the undersigned with any questions.

Yours very truly,

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**CC Corporate Counsel Professional Corporation**

*"Michael Bluestein*"

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