

June 29, 2022

Canadian Securities Exchange  
100 King Street West, Suite 7210  
Toronto, Ontario  
M5X 1E1

Dear Sirs/Mesdames:

**Re: Listing Application for Steadright Critical Minerals Inc. (“Steadright”)**

While are still in the process of gathering certain documents with respect to the above-mentioned matter, we would like start the application process and accordingly, are submitting herewith a copy of the preliminary prospectus that was filed with the Ontario Securities Commission, and the British Columbia Securities Commission on June 28, 2022.

We will be providing Personal Information Forms for all the directors and executive officers of Steadright in due course.

We understand that the requisite \$5,000 (plus GST) will be provided to you directly by Steadright.

Please do not hesitate to contact the undersigned with any questions.

Yours very truly,

**CC Corporate Counsel Professional Corporation**

*“Michael Bluestein”*

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Michael Bluestein