

BELGRAVIA CAPITAL INTERNATIONAL

FORM 1A APPLICATION LETTER

November 21, 2017

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of IC Potash Corp. (the "Issuer")

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange "BLGV" – CUSIP: 07784K102.

There are currently 237,152,275 shares issued and outstanding and 55,826,474 shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a wire transfer representing the non-refundable portion of the application fee of \$3,500 plus HST/GST was delivered to the Canadian Securities Exchange on October 4, 2017.

Yours very truly,

Belgravia Capital International Inc.

"Mehdi Azodi"

Per: _____

Per: (signature of authorized company representative)