



doseology

DOSEOLOGY SCIENCES INC.

FORM 1A
APPLICATION LETTER

May 10, 2021 (as amended November 5, 2021)

Canadian Securities Exchange
100 King Street West
Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: Qualification for Listing of Doseology Sciences Inc. (the "Issuer")

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange:

the Common Shares of the Issuer.

Please note the Issuer had previously reserved the symbol "MOOD", however the reservation expired. To the extent the symbol is available the Issuer hereby requests that symbol. The Issuer filed a preliminary non-offering prospectus dated May 3, 2021, an amended and restated preliminary prospectus dated August 3, 2021, an amended and restated preliminary prospectus dated October 29, 2021, and a final prospectus dated October 29, 2021, with the securities commissions in Alberta and British Columbia for which a final receipt dated November 2, 2021, was obtained.

There are currently 41,100,300 Common Shares issued and outstanding 16,536,520 Common Shares reserved for issuance pursuant to share purchase warrants and 3,350,000 Common Shares reserved for issuance upon exercise of stock options.

Please find enclosed the following:

1. Form 1B Listing Application together with the following attachments pursuant to Appendix "A" of Form 1B:
 - a. Certified copy of the constating documents of the Issuer;

- b. Letter from the Transfer Agent stating that it has been duly appointed by the Issuer and is in a position to make transfers and make prompt delivery of share certificates;
 - c. A copy of each of the annual reports for the issuer since incorporation;
 - d. Pre-authorized debit form; and
 - e. A cheque for the balance of the listing fee in the amount of \$11,200 (\$10,000 plus BC PST and GST) (sent by courier).
- 2. Form 2A Listing Statement;
 - 3. Form 2B Listing Summary;
 - 4. Fully executed Escrow Agreement; and
 - 5. Unqualified Letter of Confirmation regarding the CUSIP number.

We confirm that a SEDI profile for the Issuer has been created. We are in the process of having the insiders registered and will send the insider reports in due course.

Yours very truly,

DOSEOLOGY SCIENCES INC.

"Scott Reeves"

Scott Reeves, Corporate Secretary

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