



**FORM 1A  
APPLICATION LETTER**

November 12, 2021

Canadian Securities Exchange  
100 King Street West  
Suite 7210  
Toronto, Ontario  
M5X 1E1

Dear Mr. Hughes:

Re: Qualification for Listing of Britannia Life Sciences Inc. (the "**Issuer**")

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The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: common share (the "**Common Shares**").

There are currently 155,363,062 Common Shares issued and outstanding and approximately 72,763,513 shares reserved for issuance after the transaction is effected.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement and the supporting documents set out in Appendix A to the Listing Application. A wire transfer representing the non-refundable portion of the application fee plus HST has been sent to the Canadian Securities Exchange.

Yours very truly,

(signed) "*Peter Shippen*"

**BRITANNIA LIFE SCIENCES INC.**

Per: Peter Shippen