

FORM 17A

Notice of Normal Course Issuer Bid (“NCIB”)

Type of Notice: Draft Revised Final

Name of Listed Issuer: NameSilo Technologies Corp. (the “Listed Issuer”).

Trading Symbol: URL

Date: September 22, 2023

If this is an update to a prior notice, provide date(s) of prior notice(s): _____

Date of news release(s) disclosing the NCIB: September 22, 2023

Number of outstanding listed securities as of date of this notice: 91,585,648

Maximum number of securities subject to the NCIB: 4,500,000

Percentage of the public float to be acquired under the bid: 5.9%

Average Daily Trading Volume (as defined in CSE Policy): 29,559 Shares

Purchasing CSE Dealer and trader ID: Canaccord Genuity Corp.

Will securities be cancelled after purchase: Yes No

If “No”, provide details: _____

1. If this is a revised notice, state the reason for revisions.

Not Applicable

2. Number of securities that may be acquired under the bid: If the Listed Issuer has determined a specific number of shares, provide that number rather than the simply stating the maximum. If not, state the amount as a percentage of the outstanding or of the public float.

4,500,000 Shares or 5.9% of the Public Float

3. Provide the date of expiry, which will be not more than 1 year from the date on which purchases are first permitted.

September 26, 2024 as the bid will commence September 26, 2023.

4. State on which exchange(s) purchases will be made, and whether purchases will be made by any means other than open market transactions.

Canadian Securities Exchange

5. Describe any restrictions on the price the Listed issuer will pay for securities, other than those in the Exchange Requirements.

No other restrictions

6. State the reason or business purpose for the bid.

The Listed Issuer believes the current market price of its common shares does not fully reflect the underlying value of its operating business and asset base. The Listed Issuer will be using free cash flow generated from its operations for purchases under the bid.

7. Include a summary of any appraisal or valuation known to the directors or officers of the Listed Issuer's material assets or its securities completed in the previous two years, together with a statement of where and when a copy of the appraisal or valuation may be inspected.

None.

8. Identify any persons acting jointly or in concert with the Listed Issuer in connection with the issuer bid or purchases of securities of the Listed Issuer in the previous twelve months, including a trustee or agent as described in Policy 6.10.

None.

9. Give details of any purchases by the Listed Issuer or persons acting jointly or in concert with the Listed Issuer of the securities that are the subject of the bid in the previous twelve months.

None.

10. Identify every director or senior officer of the Listed Issuer who intends to sell securities of the Listed Issuer during the course of the bid. Where their intention is known after reasonable inquiry, state the name of every associate of a director or senior officer of the issuer, person acting jointly or in concert with the Listed Issuer in connection with the issuer bid or purchases of securities of the Listed Issuer in the previous twelve months, or person holding 10% or more of any class of equity securities of the issuer, who intends to sell securities of the Listed Issuer during the course of the bid:

None.

11. Describe any direct or indirect benefits any person named in the previous section will receive from selling or not selling shares of the Listed Issuer during the bid. An answer is not required if the benefit will be the same as the benefit to any other shareholder who sells or does not sell during the bid.

None.

12. Where the Listed Issuer has a class of Restricted Securities, specify whether the bid includes a bid for Restricted Securities.

No Restricted Securities of the Listed Issuer.

Certificate

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
4. All of the information in this Form is true.

Dated September 22, 2023

Paul Andreola

Name of Director or Senior
Officer

“Paul Andreola”

Signature

Chief Executive Officer

Official Capacity