

FORM 12

NOTICE OF PROPOSED STOCK CONSOLIDATION OR RECLASSIFICATION

Name of Listed Issuer: **CleanGo Innovations Inc. (the "Issuer")**

Trading Symbol: **CGII**

Date: **December 13, 2021**

This form is to be used to report a proposed reclassification, which is any change to the terms of a listed security other than a stock split or dividend.

1. Provide full details of the reclassification

The issued and outstanding common shares of the Issuer are to be consolidated on the basis of one (1) new common share for every four (4) common shares held. Fractional shares resulting from the share consolidation will be rounded up to the next higher whole number if the fraction is 0.5 or greater and any fractional share interest of less than 0.5 will be cancelled.

2. Number of securities outstanding and reserved for issuance following the reclassification

There are currently 45,086,517 common shares issued and outstanding. Upon completion of the share consolidation, there will be 11,271,629 common shares issued and outstanding, subject to rounding for fractional shares.

3. Describe the anticipated impact of the reclassification on the liquidity of the market for the listed security and on voting and equity rights of public shareholders

Voting and equity rights of public shareholders will remain proportionally equivalent as a result of the consolidation. Little impact on liquidity is anticipated.

4. Date of shareholders' meeting to approve the reclassification

N/A

5. Record date for the reclassification

December 20, 2021

6. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 12 Notice of Proposed Stock Consolidation or Reclassification is true.

Dated December 13, 2021.

Anthony Sarvucci
Name of Director or Senior
Officer

/s/ Anthony Sarvucci
Signature

Director, President and CEO
Official Capacity