

FORM 11

NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: Silver Sands Resources Corp. (the "Issuer").

Trading Symbol: SAND

Date: February 15, 2023

1. New Options Granted:

Date of Grant: February 15, 2024

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
Keith Anderson	President & Director	YES	165,000	\$0.085	Feb 15, 2029	Nil
Mammoth Geological Ltd. (Tim Henneberry)	Director	YES	125,000	\$0.085	Feb 15, 2029	Nil
Redonda Management Ltd. (Alexander Helm)	Director and CFO	YES	125,000	\$0.085	Feb 15, 2029	Nil
Penilla Klomp	Consultant	NO	75,000	\$0.085	Feb 15, 2029	Nil
Canal Front Investments Inc.	Consultant	NO	125,000	\$0.085	Feb 15, 2029	Nil
Richard Macey	Director	YES	50,000	\$0.085	Feb 15, 2029	Nil
Total			665,000			

Total Number of optioned shares proposed for acceptance **665,000**.

2. Other Presently Outstanding Options: 663,310

Name of Optionee	No. of Optioned Shares ⁽¹⁾	Exercise Price	Original Date of Grant	Expiry Date
Various	45,000	\$1.00	March 19, 2019	March 19, 2024
Various	68,310	\$1.50	Jan 24, 2020	Jan 23, 2025
Consultant	15,000	\$2.22	May 21, 2020	May 20, 2025
Various	215,000	\$2.00	May 26, 2020	May 26, 2025
Various	110,000	\$2.25	Sept 30, 2020	Sept 30, 2025
Consultant	10,000	\$2.50	Nov 4, 2020	Nov 4, 2025
Consultant	25,000	\$2.55	Dec 2, 2020	Dec 2, 2025
Consultant	5,000	\$2.50	Feb 12, 2021	Feb 12, 2026
Consultant	20,000	\$1.65	Oct 26, 2021	Oct 26, 2026
Various	150,000	\$1.50	April 22, 2022	April 22, 2027
	663,310			

(1) Set out number of optioned shares for each grant with different terms.

3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held. **The directors of the Company approved the Stock option plan on March 19, 2019, and Directors' approval via Resolution is required in order for options to be granted under the Plan.**
- (b) State the date of the news release announcing the grant of options. **February 15, 2024.**
- (c) State the total issued and outstanding share capital at the date of grant or amendment. **13,287,671**
- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options. **10% or 1,328,767.**

- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan **457**.
- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors. **\$0.06**.
- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer. **None**

4. Certificate of Compliance

The undersigned hereby certifies that:

- 1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
- 2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
- 3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
- 4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated February 15, 2024

Keith Anderson
Name of Director or Senior Officer

signed:

//“Keith Anderson”//
Signature

President & CEO
Official Capacity