

# FORM 11

## NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: Leviathan Natural Products Inc. (the "Issuer").

Trading Symbol: EPIC

Date: April 1, 2021

**1. New Options Granted:**

Date of Grant: March 22, 2021

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
Paradox Public Relations Inc.	Management Company	No	1,000,000	\$0.60	March 22, 2024	None

Total Number of optioned shares proposed for acceptance: 1,000,000.

**2. Other Presently Outstanding Options:**

Name of Optionee	No. of Optioned Shares <sup>(1)</sup>	Exercise Price	Original Date of Grant	Expiry Date
Philip Kelly	2,150,000	\$0.60	May 18, 2018	May 17, 2021
Philip Kelly	750,000	\$0.60	June 19, 2018	June 19, 2021
Martin Doane	2,450,000	\$0.60	May 18, 2018	May 17, 2021
Martin Doane	1,000,000	\$0.60	June 19, 2018	June 19, 2021
Clarity Financial Strategy Inc.	150,000	\$0.60	April 1, 2019	April 1, 2021
Paul Gri	200,000	\$0.60	May 10, 2019	May 10, 2021

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David Jarvis	37,500	\$0.60	February 8, 2019	February 8, 2021
David Jarvis	37,500	\$0.60	May 8, 2019	May 8, 2021
David Jarvis	37,500	\$0.60	August 8, 2019	August 8, 2021
David Jarvis	37,500	\$0.60	November 8, 2019	November 8, 2021
David Jarvis	37,500	\$0.60	February 8, 2020	February 8, 2022
David Jarvis	37,500	\$0.60	May 8, 2020	May 8, 2022
David Jarvis	37,500	\$0.60	August 8, 2020	August 8, 2022
Matthew Brace	37,500	\$0.60	February 8, 2019	February 8, 2021
Matthew Brace	37,500	\$0.60	May 8, 2019	May 8, 2021
Matthew Brace	37,500	\$0.60	August 8, 2019	August 8, 2021
Matthew Brace	37,500	\$0.60	November 8, 2019	November 8, 2021
Matthew Brace	37,500	\$0.60	February 8, 2020	February 8, 2022
Matthew Brace	37,500	\$0.60	May 8 2020	May 8 2022
Matthew Brace	37,500	\$0.60	August 8, 2020	August 8, 2022
Charl Lombard	25,000	\$0.60	May 22, 2019	May 22, 2021
Charl Lombard	25,000	\$0.60	August 22, 2019	August 22, 2021
Charl Lombard	25,000	\$0.60	November 22, 2019	November 22, 2021
Charl Lombard	25,000	\$0.60	February 22, 2020	February 22, 2022
Charl Lombard	25,000	\$0.60	May 22, 2020	May 22, 2022
Charl Lombard	25,000	\$0.60	August 22, 2020	August 22, 2022
Charl Lombard	25,000	\$0.60	November 22, 2020	November 22, 2022
Charl Lombard	25,000	\$0.60	February 21, 2021	February 21, 2023

(1) Set out number of optioned shares for each grant with different terms.

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**3. Additional Information**

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held.

**N/A**

- (b) State the date of the news release announcing the grant of options.

**March 24, 2021**

- (c) State the total issued and outstanding share capital at the date of grant or amendment.

**84,743,603**

- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options.

**7.87%**

- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.

**N/A**

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

**N/A**

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

**N/A**

#### 4. Certificate of Compliance

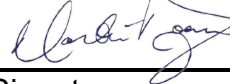
The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated: April 1, 2021.

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**Martin J. Doane**



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Signature

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Chief Executive Officer