

FORM 11

NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: MICH RESOURCES LTD. (the "Issuer").

Trading Symbol: MICH

Date: October 27, 2020

1. New Options Granted:

Date of Grant: October 27, 2020

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
Mark Brown	Officer/Director	Yes	100,000	\$0.27	Oct 27, 2030	100,000
Marc Blythe	Director	Yes	100,000	\$0.27	Oct 27, 2030	100,000
Thomas O'Neill	Director	Yes	100,000	\$0.27	Oct 27, 2030	100,000
Szascha Lim	Officer	Yes	50,000	\$0.27	Oct 27, 2030	100,000
Fiore Management & Advisory Corp.	Consultant	Yes	675,000	\$0.27	Oct 27, 2030	500,000
Gordon Keep	Consultant	Yes	50,000	\$0.27	Oct 27, 2030	100,000
Kristen Reinertson	Consultant	No	50,000	\$0.27	Oct 27, 2030	100,000
Selam Tewelde	Consultant	No	50,000	\$0.27	Oct 27, 2030	Nil
The Giustra Foundation	Charitable Organization	Yes	250,000	\$0.27	Oct 27, 2030	100,000
Kinder Dream Foundation	Charitable Organization	Yes	100,000	\$0.27	Oct 27, 2030	50,000

Total Number of optioned shares proposed for acceptance: 1,525,000

2. Other Presently Outstanding Options:

Name of Optionee	No. of Optioned Shares ⁽¹⁾	Exercise Price	Original Date of Grant	Expiry Date
Mark Brown	100,000	\$0.08	Nov 21, 2019	Nov 21, 2029
Marc Blythe	100,000	\$0.08	Nov 21, 2019	Nov 21, 2029
Thomas O'Neill	100,000	\$0.08	Nov 21, 2019	Nov 21, 2029
Szascha Lim	100,000	\$0.08	Nov 21, 2019	Nov 21, 2029
Gordon Keep	100,000	\$0.08	Nov 21, 2019	Nov 21, 2029
Kristen Reinertson	100,000	\$0.08	Nov 21, 2019	Nov 21, 2029

(1) Set out number of optioned shares for each grant with different terms.

3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held.

Not Applicable

- (b) State the date of the news release announcing the grant of options.

October 27, 2020

- (c) State the total issued and outstanding share capital at the date of grant or amendment.

33,981,002

- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options.

6.25%

- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.

1,273,100

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

Not Applicable

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

Not Applicable

4. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated: October 27, 2020

Szascha Lim
Name of Director or Senior
Officer

(s) "Szascha Lim"
Signature

CFO & Corporate Secretary
Official Capacity