

# FORM 11

## NOTICE OF PROPOSED STOCK OPTION AND RSU GRANT

Name of Listed Issuer: Statehouse Holdings Inc. (the "Issuer").

Trading Symbol: STHZ

Date: December 29, 2023

### 1. New Options and Restricted Share Units ("RSUs") Granted:

Date of Grant: December 5, 2023

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Options or RSUs Granted	Exercise Price	Expiry Date	No. of Options or RSUs Granted in Past 12 Months
JS3 LLC <sup>1</sup>	Consultant	Yes	734,000 RSUs	N/A	N/A	734,000

Total number of RSUs proposed for acceptance: 734,000.

### 2. Other Presently Outstanding Options:

Name of Optionee	No. of Optioned Shares <sup>(1)</sup>	Exercise Price	Original Date of Grant	Expiry Date

(1) Set out number of optioned shares for each grant with different terms.

<sup>1</sup> JS3 LLC is an entity controlled by James E. Scott, a director and insider of the Issuer.

### 3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held.

N/A

- (b) State the date of the news release announcing the grant of options.

December 11, 2023

- (c) State the total issued and outstanding share capital at the date of grant or amendment.

253,193,303

- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options.

10.19%

- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.

1,494,460

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

N/A

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

N/A

### 4. Certificate of Compliance

The undersigned hereby certifies that:

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OR AMENDMENT**

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1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated December 29, 2023.

Jack Nichols

\_\_\_\_\_  
Name of Director or Senior  
Officer

*Jack Nichols*  
\_\_\_\_\_  
Signature

General Counsel and Secretary  
Official Capacity

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