

FORM 11

NOTICE OF PROPOSED STOCK OPTION GRANT

Name of Listed Issuer: ST-GEORGES ECO-MINING CORP. (the "Issuer").

Trading Symbol: SX

Date: MAY 18, 2021

1. New Options Granted:

Date of Grant: MAY 18, 2021

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
MOMENTUM PUBLIC RELATIONS	CONSULTANT	NO	125,000	\$0.45	MAY 18, 2023	250,000
SHELDON INWENTASH	CONSULTANT	NO	900,000	\$0.45	MAY 18, 2021	0

Total Number of optioned shares proposed for acceptance: 1,025,000

2. Other Presently Outstanding Options: 12,825,000

NAME	No. of Optioned Shares	Exercise Price	Original Date of Grant	Expiry Date
Gary Johnson	400,000	\$0.075	July 19, 2016	July 19, 2021
Joel Scodnick	250,000	\$0.075	July 19, 2016	July 19, 2021
Frank Dumas	1,000,000	\$0.80	April 19, 2018	April 19, 2023
Mark Billings	500,000	\$0.80	April 19, 2018	April 19, 2023

Enrico di Cesare	500,000	\$0.80	April 19, 2018	April 19, 2023
Herb Duerr	200,000	\$0.80	April 19, 2018	April 19, 2023
Gary Johnson	200,000	\$0.80	April 19, 2018	April 19, 2023
Vilhjalmur Vilhjalmsson	200,000	\$0.80	April 19, 2018	April 19, 2023
Neha Tally	500,000	\$0.80	April 19, 2018	April 19, 2023
Kristin Olafsdottir	500,000	\$0.80	April 19, 2018	April 19, 2023
Richard Barnett	200,000	\$0.80	April 19, 2018	April 19, 2023
Joel Scodnick	200,000	\$0.80	April 19, 2018	April 19, 2023
Momentum IR	250,000	\$0.80	April 19, 2018	April 19, 2023
Park Place Limited	250,000	\$0.70	April 19, 2018	April 19, 2023
Frank Dumas	1,000,000	\$0.20	December 8, 2020	December 7, 2025
Mark Billings	500,000	\$0.20	December 8, 2020	December 7, 2025
Enrico di Cesare	1,000,000	\$0.20	December 8, 2020	December 7, 2025
Herb Duerr	500,000	\$0.20	December 8, 2020	December 7, 2025
Gary Johnson	100,000	\$0.20	December 8, 2020	December 7, 2025
Vilhjalmur Vilhjalmsson	1,000,000	\$0.20	December 8, 2020	December 7, 2025
Neha Tally	400,000	\$0.20	December 8, 2020	December 7, 2025
Richard Barnett	500,000	\$0.20	December 8, 2020	December 7, 2025
Joel Scodnick	100,000	\$0.20	December 8, 2020	December 7, 2025
Park Place Limited	600,000	\$0.20	December 8, 2020	December 7, 2025
Momentum Public Relations	250,000	\$0.20	December 8, 2020	December 7, 2025
Thordis Bjork Sigurbjornsdottir	500,000	\$0.20	December 8, 2020	December 7, 2025
Ali Taghva	100,000	\$0.20	December 8, 2020	December 7, 2025

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Wendy Li	75,000	\$0.20	December 8, 2020	December 7, 2025
Patricia Popert Fortier	250,000	\$ 0.20	December 8, 2020	December 7, 2025
Paul Francis Pelosi, Jr.	500,000	\$0.20	January 21, 2021	January 22, 2026
Piero Amodeo	200,000	\$0.20	January 21, 2021	January 22, 2024
Mike Yeramian	100,000	\$0.20	January 21, 2021	January 22, 2024

3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held. N/A
- (b) State the date of the news release announcing the grant of options. N/A
- (c) State the total issued and outstanding share capital at the date of grant or amendment. **207,463,030**
- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options. **6.68%**
- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.
- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors. **\$0.50 and \$0.60**
- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

4. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.

2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated MAY 18, 2021

NEHA TALLY
CORPORATE SECRETARY


Signature