

FORM 11

NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: Golden Opportunity Resources Corp. (the "Issuer").

Trading Symbol: GOOP

Date: January 24, 2020

1. New Options Granted:

Date of Grant: January 24, 2020 (available 833,100)

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
Keith Anderson.	Director/Officer	Yes	233,100	\$0.15	January 23, 2025	150,000
Alexander Helmel	Director/Officer	Yes	150,000	\$0.15	January 23, 2025	150,000
Richard Macey	Director	Yes	150,000	\$0.15	January 23, 2025	150,000
Ralph Timothy Hennebery	Director	Yes	150,000	\$0.15	January 23, 2025	150,000
Penilla Klomp	Consultant	No	150,000	\$0.15	January 23, 2025	Nil
Total			833,100			

Total Number of optioned shares proposed for acceptance **833,100**.

2. Other Presently Outstanding Options: 600,000

Name of Optionee	No. of Optioned Shares ⁽¹⁾	Exercise Price	Original Date of Grant	Expiry Date
Keith Anderson	150,000	\$0.10	March 19, 2019	March 19, 2024
Alexander Helmelt	150,000	\$0.10	March 19, 2019	March 19, 2024
Richard Macey	150,000	\$0.10	March 19, 2019	March 19, 2024
Ralph Timothy Henneberry	150,000	\$0.10	March 19, 2024	March 19, 2024
	600,000			

(1) Set out number of optioned shares for each grant with different terms.

3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held. **The Shareholders of the Company approved the Stock option plan on July 24, 2019 and Directors Resolutions is required in order for the Company to grant options under the Plan.**
- (b) State the date of the news release announcing the grant of options. **January 24, 2020.**
- (c) State the total issued and outstanding share capital at the date of grant or amendment. **14,331,001.**
- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options. **10% or 1,433,100**
- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan **Nil.**
- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors. **\$0.10.**

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer. **None**

4. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated January 24, 2020

Keith Anderson
Name of Director or Senior Officer

signed:

//“Keith Anderson”//
Signature

President & CEO
Official Capacity