

# FORM 11

## **NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT**

Name of Listed Issuer: Golden Opportunity Resources Corp. (the "Issuer").

Trading Symbol: GOOP

Date: April 24, 2020

### **1. New Options Granted:**

Date of Grant: April 24, 2020 (available 150,000)

<b>Name of Optionee</b>	<b>Position (Director/ Officer/ Employee/ Consultant/ Management Company)</b>	<b>Insider Yes or No?</b>	<b>No. of Optioned Shares</b>	<b>Exercise Price</b>	<b>Expiry Date</b>	<b>No. of Options Granted in Past 12 Months</b>
Mars Investor Relations Inc.	Consultant	No	150,000	\$0.125	April 23, 2025	Nil
Total			<b>150,000</b>			

Total Number of optioned shares proposed for acceptance **150,000**.

### **2. Other Presently Outstanding Options: 1,433,100**

<b>Name of Optionee</b>	<b>No. of Optioned Shares<sup>(1)</sup></b>	<b>Exercise Price</b>	<b>Original Date of Grant</b>	<b>Expiry Date</b>
Various	600,000	\$0.10	March 19, 2019	March 19, 2024
Various	833,100	\$0.15	January 24, 2020	January 23, 2025
	<b>1,433,100</b>			

(1) Set out number of optioned shares for each grant with different terms.

### 3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held. **The Shareholders of the Company approved the Stock option plan on July 24, 2019 and Directors Resolutions is required in order for the Company to grant options under the Plan.**
- (b) State the date of the news release announcing the grant of options. **None.**
- (c) State the total issued and outstanding share capital at the date of grant or amendment. **15,831,001.**
- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options. **10% or 1,583,100**
- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan **Nil.**
- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors. **N/A.**
- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer. **None**

### 4. Certificate of Compliance

The undersigned hereby certifies that:

- 1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
- 2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
- 3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).

4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated April 24, 2020

Keith Anderson  
Name of Director or Senior Officer

*signed:*

//“Keith Anderson”//  
Signature

President & CEO  
Official Capacity