

FORM 11

NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: RISE Life Science Corp. (the "Issuer").

Trading Symbol: RLSC

Date: August 8, 2018

1. New Options Granted:

Date of Grant: May 15, 2018

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
Sabaa Quao	Consultant	No	150,000	\$0.40	May 14, 2023	nil
Michelle Wright	Consultant	No	100,000	\$0.40	May 14, 2023	nil
Regina Nelson	Consultant	No	100,000	\$0.40	May 14, 2023	nil
Jon Ross	Consultant	No	10,000	\$0.40	May 14, 2023	nil
Christopher Smith	Consultant	No	10,000	\$0.40	May 14, 2023	nil
Kevin Fortin	Consultant	No	150,000	\$0.40	May 14, 2023	nil
Joel Gregorio	Consultant	No	50,000	\$0.40	May 14, 2023	nil
Cogcentric	Consultant	No	50,000	\$0.40	May 14, 2023	nil
Jennifer Rideout	Consultant	No	50,000	\$0.40	May 14, 2023	nil

Total Number of optioned shares proposed for acceptance: 670,000.

Date of Grant: August 3, 2018

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
Robert Lelovic	Consultant/CFO	Yes	500,000	\$0.30	May 14, 2023	nil
Michael Campbell	Director	Yes	500,000	\$0.40	May 14, 2023	nil
Anton Mattadeen	Officer/Director	Yes	500,000	\$0.40	May 14, 2023	nil
Chris Dollard	Officer/Director	Yes	500,000	\$0.40	May 14, 2023	nil
Ashwath Mehra	Director	Yes	500,000	\$0.40	May 14, 2023	nil
Trademark Equity Marketing Inc.	Consultant	No	300,000	\$0.40	May 14, 2023	nil
Harry Bloomfield	Director/Subco	Yes	150,000	\$0.40	May 14, 2023	nil

Total Number of optioned shares proposed for acceptance: 2,950,000.

2. Other Presently Outstanding Options:

Grant Date	Expiry Date	Price	# of Options
January 1, 2017	January 1, 2020	\$0.285	50,000
January 19, 2017	February 27, 2019	\$0.45	225,000
January 19, 2017	January 19, 2020	\$0.45	150,000
January 19, 2017	April 30, 2019	\$0.45	75,000
December 3, 2014	August 31, 2018	\$2.50	1,000
December 3, 2014	December 31, 2018	\$2.50	1,000
December 3, 2014	November 30, 2019	\$2.50	6,000
August 1, 2014	August 1, 2019	\$5.50	2,000

FORM 11 – NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

August 1, 2014	August 1, 2019	\$5.50	4,000
August 1, 2014	December 31, 2018	\$5.50	480
June 15, 2013	December 31, 2018	\$25.00	1,200
August 24, 2012	August 24, 2022	\$25.00	1,000
February 8, 2012	December 31, 2018	\$25.00	220
February 8, 2012	February 8, 2022	\$25.00	400

(1) Set out number of optioned shares for each grant with different terms.

3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held.

January 26, 2018

- (b) State the date of the news release announcing the grant of options.

Not Applicable for May 15, 2018 Options. Issued August 3, 2018 for options issued August 3, 2018

- (c) State the total issued and outstanding share capital at the date of grant or amendment.

58,477,021

- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options.

7.07%

- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.

1,710,402

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

\$0.30

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

Not Applicable

4. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated August 8, 2018.

Robert Lelovic

Name of Director or Senior
Officer

"Robert Lelovic" (Signed)

Signature

Chief Financial Officer

Official Capacity

**FORM 11 – NOTICE OF PROPOSED STOCK OPTION GRANT
OR AMENDMENT**