

## FORM 11 - Amended

### NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: GoldHaven Resources Corp. (formerly Altum Resources Corp.)  
(the "Issuer").

Trading Symbol: GOH

Date: September 2, 2021

#### 1. New Options Granted:

Date of Grant: August 30, 2021

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
Tom Setterfield	Consultant	N	250,000	\$0.45	Aug 30/22	0
			<b>250,000</b>			

Total Number of optioned shares proposed for acceptance: 250,000

#### 2. Other Presently Outstanding Options:

Name of Optionee	No. of Optioned Shares <sup>(1)</sup>	Exercise Price	Original Date of Grant	Expiry Date
Gordon Ellis	100,000	\$0.20	Jun 8/20	Jun 8/23
Scott Dunbar	200,000	\$0.20	Jun 8/20	Jun 8/23
Darryl Jones	200,000	\$0.20	Jun 8/20	Jun 8/23
Marla Ritchie	200,000	\$0.20	Jun 8/20	Jun 8/23
Jonothan Danieli	100,000	\$0.47	Jul 7/20	Jul 7/23
Gordon Ellis	200,000	\$0.42	Nov 2/20	Nov 2/25
Scott Dunbar	200,000	\$0.42	Nov 2/20	Nov 2/25
David Smith	200,000	\$0.42	Nov 2/20	Nov 2/25

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<b>Name of Optionee</b>	<b>No. of Optioned Shares<sup>(1)</sup></b>	<b>Exercise Price</b>	<b>Original Date of Grant</b>	<b>Expiry Date</b>
Patrick Burns	200,000	\$0.42	Nov 2/20	Nov 2/25
Daniel Schieber	460,000	\$0.42	Nov 2/20	Nov 2/25
Darryl Jones	300,000	\$0.42	Nov 2/20	Nov 2/25
Marla Ritchie	100,000	\$0.42	Nov 2/20	Nov 2/25
Michael Pound	100,000	\$0.42	Nov 2/20	Nov 2/25
Cesar Jil Silva	75,000	\$0.61	Jan 6/21	Jan 6/26
Chris Ford	100,000	\$0.61	Jan 6/21	Jan 6/26
Jack Pritting	100,000	\$0.61	Jan 6/21	Jan 6/26
Craig Roberts	100,000	\$0.61	Jan 6/21	Jan 6/26
Michael Bayes	250,000	\$0.44	Apr 21/21	Apr 21/22
Daniel MacNeil	250,000	\$0.44	Apr 21/21	Apr 21/22
Bonn Smith	250,000	\$0.56	Jun 8/21	Jun 8/26
	<b>3,685,000</b>			

(1) Set out number of optioned shares for each grant with different terms.

### **3. Additional Information**

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held. N/A
- (b) State the date of the news release announcing the grant of options – N/A
- (c) State the total issued and outstanding share capital at the date of grant or amendment. – 57,328,078
- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options. – 6.86%
- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan. – 1,797,808
- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors. – N/A

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- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer. - None

**4. Certificate of Compliance**

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated September 2, 2021

Marla K. Ritchie  
Name of Director or Senior  
Officer

"Marla K. Ritchie" (signed)  
Signature

Corporate Secretary  
Official Capacity