

**FORM 11**  
**NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT**

Name of Listed Issuer: Sprout AI Inc. (the “Issuer” or “Sprout”)

Trading Symbol: SPRT

Date: July 15, 2021

**1. New Restricted Share Units Granted:**

Date of Grant: July 5, 2021

<b>Last Name of Grantee</b>	<b>First Name of Grantee</b>	<b>Insider Yes or No</b>	<b>No. of RSUs Granted</b>	<b>Expiry Date</b>	<b>No. of RSUs Granted in Past 12 Months</b>
Bolton	Chris	Yes	294,118	December 31, 2024	0
Horak	Kyle	Yes	294,118	December 31, 2024	0
Kisio	Kurtis	Yes	294,118	December 31, 2024	0

Total Number of RSUs proposed for acceptance: 882,354

**2. Other Presently Outstanding Restricted Share Units:**

N/A

**3. Additional Information**

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held.

N/A

- (b) State the date of the news release announcing the grant of options.

This RSU grant is not material and will not be press released.

- (c) State the total issued and outstanding share capital at the date of grant or amendment.

90,264,806

- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options.

0.987%

- (e) If the new options (RSUs) are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.

The number of remaining shares reserved for issuance under the RSU Plan is 8,144,126.

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

N/A

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

N/A

**4. Certificate of Compliance**

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated July 20, 2021

*“Leanne E. Likness”*

Leanne E. Likness

Corporate Secretary

Official Capacity