

FORM 11

NOTICE OF PROPOSED RSU/STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: BYND Cannasoft Enterprises Inc. (the "Issuer").

Trading Symbol: BYND

Date: February 5, 2024

1. New Options Granted:

Date of Grant: _____

Name of Individual	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Expiry Date	No. of RSUs/Opti ons Granted in Past 12 Months

Total Number of Optioned shares proposed for acceptance:

2. New RSUs Granted:

Date of Grant: February 5, 2024

Name of Individual	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of RSUs	Expiry Date	No. of RSUs/O ptions Granted in Past

					12 Months
Maayan Nave	Consultant	No	39,753	June 6, 2024	30,475

Total Number of RSUs proposed for acceptance: 39,753

3. Other Presently Outstanding Options:

Name of Optionee	No. of Optioned Shares ⁽¹⁾	Exercise Price	Original Date of Grant	Expiry Date
Dan Rothberg	150,000	\$0.82	March 29, 2021	March 29, 2026
Long Side Ventures LLC	650,000	\$0.53 US	January 16, 2024	January 16, 2029
Total	800,000			

(1) Set out number of optioned shares for each grant with different terms.

3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held.

Shareholder approvals of the Issuer's stock option plan and RSU plan were obtained on May 29, 2023.

- (b) State the date of the news release announcing the grant of options. N/A
- (c) State the total issued and outstanding share capital at the date of grant or amendment. 42,571,081
- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options. 1.9%

- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan. 3,457,108
- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.
- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

N/A

4. Certificate of Compliance

The undersigned hereby certifies that:

- 1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
- 2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
- 3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
- 4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated February 5, 2024.

Gabi Kabazo

Name of Director or Senior
Officer



Signature

CFO

Official Capacity

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January 2015
Page 4