

FORM 11

NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: Go Metals Corp (the "Issuer").

Trading Symbol: GOCO

Date: January 30, 2024

1. New Options Granted:

Date of Grant: January 29, 2024

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
Consultant	Consultant	No	100,000	\$0.05	January 29, 2027	100,000
Scott Sheldon	Director	Yes	750,000	\$0.05	January 29, 2027	150,000
Donald Sheldon	Director	Yes	750,000	\$0.05	January 29, 2027	150,000
Harley Slade	Director	Yes	500,000	\$0.05	January 29, 2027	150,000
R. Brian Murray	Director	Yes	300,000	\$0.05	January 29, 2027	150,000
Total			2,400,000			

Total Number of optioned shares proposed for acceptance: 2,400,000

Other Presently Outstanding Options:

Name of Optionee	No. of Optioned Shares ⁽¹⁾	Exercise Price	Original Date of Grant	Expiry Date
Consultant	25,000	\$0.31	July 20, 2021	July 20, 2026
Consultant	50,000	\$0.31	July 20, 2021	July 20, 2026
Consultant	25,000	\$0.31	July 20, 2021	July 20, 2026
Michael Woods	25,000	\$0.26	March 16, 2022	March 16, 2027
Consultant	25,000	\$0.26	March 16, 2022	March 16, 2027
Michael Woods	50,000	\$0.15	June 8, 2022	June 7, 2025
Don Sheldon	150,000	\$0.15	June 8, 2022	June 7, 2025
R. Brian Murray	100,000	\$0.15	June 8, 2022	June 7, 2025
Scott Sheldon	150,000	\$0.15	June 8, 2022	June 7, 2025
Adrian Smith	150,000	\$0.15	June 8, 2022	June 7, 2025
Harley Slade	150,000	\$0.15	June 8, 2022	June 7, 2025
Don Sheldon	150,000	\$0.10	February 7, 2023	February 7, 2025
R. Brian Murray	150,000	\$0.10	February 7, 2023	February 7, 2025
Scott Sheldon	150,000	\$0.10	February 7, 2023	February 7, 2025
Adrian Smith	150,000	\$0.10	February 7, 2023	February 7, 2025
Harley Slade	150,000	\$0.10	February 7, 2023	February 7, 2025
Consultant	100,000	\$0.10	February 7, 2023	February 7, 2025
Consultant	50,000	\$0.10	February 7, 2023	February 7, 2025

⁽¹⁾1,800,000 Optioned Shares

3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held.

N/A

- (b) State the date of the news release announcing the grant of options.

January 30, 2024

- (c) State the total issued and outstanding share capital at the date of grant or amendment.

25,549,504

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- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options.

16.43%

- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.

1,809,901 options remain available for grant under the plan.

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors.

No public distribution has been completed within 90 days of the date of grant.

- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer.

There are no proposed material changes in the affairs of the Issuer.

4. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated: January 30, 2024.

Scott Sheldon

Name of Director or Senior Officer

"Scott Sheldon"

Signature

Director & CEO

Official Capacity