

## FORM 10

### **NOTICE OF PROPOSED SIGNIFICANT TRANSACTION (not involving an issuance or potential issuance of a listed security)<sup>1</sup>**

Name of Listed Issuer: Volatus Capital Corp. (the "Issuer").

Trading Symbol: VC

Issued and Outstanding Securities of the Issuer Prior to Transaction: 30,633,167

Date of News Release Fully Disclosing the Transaction: July 31, 2020

#### **1. Transaction**

1. Provide details of the transaction including the date, description and location of assets, if applicable, parties to and type of agreement (eg: sale, option, license, contract for Investor Relations Activities etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: The Company and its co-vendors (together, the "Vendors") have entered into an agreement (the "Agreement") with Mariner Resources Corp. ("Mariner") to sell Mariner a 100% undivided interest in the Middle Ridge North and True Grit gold properties (the "Properties") in central Newfoundland for consideration of 6,850,000 common shares of Mariner. The Company holds a 5% interest in the Properties and will receive 342,500 common shares of Mariner in the transaction.
2. Provide the following information in relation to the total consideration for the transaction (including details of all cash, non-convertible debt securities or other consideration) and any required work commitments:
  - (a) Total aggregate consideration in Canadian dollars: \$95,044.
  - (b) Cash: N/A.
  - (c) Other: 6,850,000 common shares of Mariner x 5% interest = 342,500 common shares @ \$0.2775 (\$0.37 less 25% market discount) = \$95,044.
  - (d) Work commitments: \_\_\_\_\_.

---

<sup>1</sup> If the transaction involved the issuance of securities, other than debt securities that are not convertible into listed securities, use Form 9.



### 3. Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. To the knowledge of the Issuer, at the time an agreement in principle was reached, no party to the transaction had knowledge of any undisclosed material information relating to the Issuer, other than in relation to the transaction.
3. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
4. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
5. All of the information in this Form 10 Notice of Proposed Significant Transaction is true.

Dated July 31, 2020 .

Michael Collins  
Name of Director or Senior  
Officer

"Michael Collins"  
Signature

CEO and President  
Official Capacity