

FORM 10

NOTICE OF PROPOSED SIGNIFICANT TRANSACTION (not involving an issuance or potential issuance of a listed security)¹

Name of Listed Issuer: Sixth Wave Innovations Inc. (the "Issuer").

Trading Symbol: SIXW

Issued and Outstanding Securities of the Issuer Prior to Transaction: 71,850,652

Date of News Release Fully Disclosing the Transaction: March 16, 2020

1. Transaction

1. Provide details of the transaction including the date, description and location of assets, if applicable, parties to and type of agreement (eg: sale, option, license, contract for Investor Relations Activities etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: On March 6, 2020, the Issuer acquired a controlling interest in Geolithic Corp. ("Geolithic") pursuant to an option agreement Dated February 28, 2020 (the "Agreement") executed with Trilateral Energy, LLC ("Trilateral"). Geolithic was established in January of 2017 as a joint venture between Trilateral and a subsidiary of the Issuer to exploit the Issuer's technology for the extraction of lithium from geothermal brines located primarily in the Salton Sea area of California. Pursuant to the original 2017 agreement, Trilateral held 60% of the outstanding shares of Geolithic, with the Issuer holding 40%. Under the terms of the Agreement, the Issuer has purchased an additional 15% of the outstanding shares of Geolithic from Trilateral, with an option to obtain a full 100% before the end of 2020.
2. Provide the following information in relation to the total consideration for the transaction (including details of all cash, non-convertible debt securities or other consideration) and any required work commitments:
 - (a) Total aggregate consideration in Canadian dollars: CAD\$100,539 (US\$75,000) based on an exchange rate of 1.34052 paid on March 6, 2020, an additional US\$225,000 payable if the option to acquire 100% of Geolithic is exercised.

- (b) Cash: CAD\$100,539 (US\$75,000) based on an exchange rate of 1.34052 paid on March 6, 2020, an additional US\$225,000 payable if the option to acquire 100% of Geolithic is exercised. .
- (c) Other: _____ .
- (d) Work commitments: _____ .
3. State how the purchase or sale price and the terms of any agreement were determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc). The purchase price was negotiated on an arm's-length basis with Trilateral.

4. Provide details of any appraisal or valuation of the subject of the transaction known to management of the Issuer: None
_____ .
5. If the transaction is an acquisition, details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: The Issuer reviewed minute books of Geolithic and obtained standard title representations from Trilateral in the Agreement.

6. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the transaction (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the transaction (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): N/A
_____ .
- (b) Cash N/A _____ .
- (c) Other N/A _____ .
7. State whether the vendor, sales agent, broker or other person receiving compensation in connection with the transaction is a Related Person or has any other relationship with the Issuer and provide details of the relationship.

**FORM 10 - NOTICE OF PROPOSED
SIGNIFICANT TRANSACTION**

Principals of Trilateral hold in aggregate 1.58% of the outstanding common shares of the Issuer.

8. If applicable, indicate whether the transaction is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. N/A

2. Development

Provide details of the development. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: N/A

3. Certificate Of Compliance


The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. To the knowledge of the Issuer, at the time an agreement in principle was reached, no party to the transaction had knowledge of any undisclosed material information relating to the Issuer, other than in relation to the transaction.
3. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
4. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
5. All of the information in this Form 10 Notice of Proposed Significant Transaction is true.

Dated March 16, 2020.

Peter Manuel

Name of Director or Senior
Officer


Signature

Director
Official Capacity