FORM 1A

APPLICATION LETTER

LINEAGE GROW COMPANY LTD.

February 27, 2018

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of Lineage Grow Company Ltd. (the "Issuer")

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: Common Shares.

There are currently 45,786,774 shares issued and outstanding and 55,354,894 shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque representing the balance of the application fee of $10,000 plus HST/GST.

Yours very truly,

LINEAGE GROW COMPANY LTD.

Per: *"Adam Szweras"*
Adam Szweras, Secretary