

APPLICATION LETTER



M.P.V. EXPLORATIONS INC.

February 1st, 2018

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of M.P.V. Explorations Inc. (the “Issuer”)

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: common shares of the Issuer, the whole as described in the Issuer’s preliminary prospectus dated January 4, 2018 filed on SEDAR by the Issuer and attached herewith for ease of reference (the “**Preliminary Prospectus**”).

There are currently (i) 5,931,681 shares issued and outstanding along with (ii) 1,953,431 shares reserved for issuance for the exercise of issued and outstanding common share purchase warrants and (iii) 500,000 shares reserved for issuance for the exercise of stock options granted to directors and officers of the Issuer.

Moreover, pursuant to the Preliminary Prospectus, the Issuer intends to apply for the qualification for listing of the following securities:

- 5,000,000 common shares issued at a price of \$0.20 per common share to be issued pursuant to the Issuer’s Initial Public Offering (the “**IPO**”);
- 5,000,000 common shares to be issued pursuant to the exercise of the 5,000,000 Series A warrants, as this term is defined in the Preliminary Prospectus, issued as part of the IPO;

- A maximum of 1,000,000 common shares to be issued in the event that the Over-Allotment Option, as this term is defined in the Preliminary Prospectus, is exercised in full; and
- A maximum of 600,000 common shares to be issued pursuant to the exercise of the Agent's Option, as this term is defined in the Preliminary Prospectus and Assuming the Over-Allotment Option is exercised in full.

Please find enclosed, in duplicate, Form 1B Listing Application, the Preliminary Prospectus that will be the Issuer's Listing Statement once the receipt for the final prospectus is received, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque representing the non-refundable portion of the application fee of \$3,500 plus HST/GST.

Yours very truly,

M.P.V. EXPLORATIONS INC.

(s) Jean-François Perras

Per: Jean-François Perras