

FORM 1A

APPLICATION LETTER

TRANSCANNA HOLDINGS INC.

January 3, 2019

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of Transcanna Holdings Inc. (the "Issuer")

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: Common Shares.

There are currently 12,247,254 shares issued and outstanding and 3,425,000 shares reserved for issuance. Following the completion of the Issuer's initial public offering, intended to occur on January 8, 2019, the Issuer will have 16,955,654 shares issued and outstanding and 8,485,400 shares reserved for issuance.

Please find enclosed the Issuer's cheque for the remaining outstanding portion of the listing fee of \$10,000 plus GST.

Yours very truly,

TRANSCANNA HOLDINGS INC.

"Greg Ball" /s/

Per: Greg Ball, CFO