



**FORM 1A**

**APPLICATION LETTER**

August 9, 2017

**BY COURIER**

**Canadian Securities Exchange**

ATTN: Director, Listings & Regulation  
220 Bay Street  
9th Floor  
Toronto, Ontario  
M5J 2W4

Dear Sirs/Mesdames:

**Re: Qualification for Listing of Ortho Regenerative Technologies Inc. (the "Issuer"): Updated and restated application**

Further to the Issuer's previous Application Letter (Form 1A) dated April 21, 2016, the Issuer hereby wishes to **update and restate** its application to have the following securities qualified for listing, on the Canadian Securities Exchange: Class "A" shares.

There are currently **18,461,500** Class "A" shares issued and outstanding, **2,913,250** Class "A" share purchase warrants issued and outstanding and **1,400,000** are reserved for issuance pursuant to the share options that have been granted.

Please note that the Issuer has already paid an amount of \$2,500 +HST/GST representing the non-refundable portion of the initial listing fee. Therefore, we enclose herewith a cheque in the amount of \$1,000 + HST/GST to take into account the new CSE Fee Schedule for 2017 which has increased the non-refundable portion of the initial listing fee to \$3,500. We also enclose herewith a cheque in the amount of \$10,000 plus HST/GST representing the balance of the initial listing fee.

An updated and restated Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, and the supporting documents set out in Appendix A to the Listing Application will follow shortly.

Yours very truly,

**ORTHO REGENERATIVE TECHNOLOGIES INC.**

Per: (s) *Jo-Anne Mainguy-Piché*  
Jo-Anne Mainguy-Piché, Chief Financial Officer