

# FORM 1A

## APPLICATION LETTER

**CHIMATA GOLD CORP.**  
202-905 West Broadway,  
Vancouver, BC V5Z 4M3

**May 31, 2018**

Canadian Securities Exchange  
220 Bay Street  
9<sup>th</sup> Floor  
Toronto, Ontario  
M5J 2W4

Dear Sirs/Mesdames:

**Re: Qualification for Listing of Chimata Gold Corp. (the “Issuer”)**

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange **common shares**.

There are currently **35,587,270** shares issued and outstanding and **28,302,136** shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application.

Yours very truly,

**CHIMATA GOLD CORP.**

Per: \_\_\_\_\_

  
Robert Rosner, CFO