

FORM 1A

APPLICATION LETTER

GRAPHITE ENERGY CORP.
#1080 – 789 West Pender Street
Vancouver, B.C. V6C 1H2

October 13, 2017

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of Graphite Energy Corp. (the “Issuer”)

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: Graphite Energy Corp.

[In the case of an application to list equity securities] There are currently 21,061,500 shares issued and outstanding and Nil shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque representing the non-refundable portion of the application fee of \$3,500 plus HST/GST.

Yours very truly,

GRAPHITE ENERGY CORP.

Per:

/s/ “Sheri Rempel”

Sheri Rempel, Director & CFO