



3rd Floor, 510 Burrard Street Vancouver, BC V6C 3B9

September 8, 2021

Canadian Securities Exchange
100 King Street West
Suite 7210
Toronto, ON M5X 1E1

And

The Green Organic Dutchman Holdings Ltd
6205 Airport Rd
Suite 301, Building A
Mississauga, ON L4V 1E3

Dear Sirs:

Re: The Green Organic Dutchman Holdings Ltd. the “Corporation”

Computershare Trust Company of Canada (“Computershare”) has been appointed as Warrant Agent and Registrar of the Corporation, for the following warrants.

Warrants issued on December 19, 2019, expiring on December 19, 2022 CUSIP / ISIN: 393210182 / CA3932101825

Warrants issued on April 27, 2020, expiring on April 27, 2023 CUSIP / ISIN: 393210190 / CA3932101742

Warrants issued on June 12, 2020, expiring on June 12, 2024 CUSIP / ISIN: 393210216 / CA3932102161

Warrants issued on October 23, 2020, expiring on October 23, 2025 CUSIP / ISIN: 393210224 / CA3932102245

Warrants issued on December 10, 2020, expiring on December 10, 2025 CUSIP / ISIN: 393210232 / CA3932102328

Computershare has a sufficient supply of blank certificates and are in the position to carry out transfers and make delivery of the warrant certificates within the time usually provided.

Yours truly,

“Ellis Amabel”

Ellis Amabel
Associate Trust Officer
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