



TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

May 20th, 2020

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, ON
M5X 1E1

RE: SWEET EARTH HOLDINGS CORPORATION

This will confirm that TSX Trust Company ("TSX Trust") has been appointed as Transfer Agent and Registrar for the securities of SWEET EARTH HOLDINGS CORPORATION., in the City of Vancouver.

The Company has elected to use generic certificates in accordance with the standards set by the Securities Transfer Association of Canada. TSX Trust maintains an inventory of security paper and is able to process transfers of ownership and issue certificates in accordance with these standards on a timely basis.

The normal fee for transferring ownership is \$7.00 per certificate.

The CUSIP number is 87039X109

Yours truly,
TSX Trust Company

Per:

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