February 22, 2023

Canadian Securities Exchange

First Canadian Place,

100 King Street West, Suite 7210

Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

**RE: ROOGOLD INC. (the "Issuer")**

The Issuer hereby confirms that further to its press release dated February 22, 2023, the closing of the acquisition of Next Generation Resources Inc. has been completed.

The Form 9 dated February 17, 2023 for the transaction sets forth full details of the transaction.

Pursuant to Section 3.3(a) of CSE Policy 6, the Issuer hereby confirms its receipt of the assets acquired in the transaction and the transfer to the Issuer of the title thereto.

Best regards,

**ROOGOLD INC.**

Per: (signed) "Vishal Gupta"

Vishal Gupta

Interim Chief Executive Officer