

AMENDED - FORM 9

NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES **(or securities convertible or exchangeable into listed securities¹)**

Please complete the following:

Name of Listed Issuer: Stina Resources Ltd. (the "Issuer").

Trading Symbol: SQA.

Date: February 26, 2018.

Is this an updating or amending Notice: ☒ Yes ☐ No

If yes provide date(s) of prior Notices: October 31, 2017 & February 9, 2018.

Issued and Outstanding Securities of Issuer Prior to Issuance: 77,281,840

Date of News Release Announcing Private Placement: February 5, 2018.

Closing Market Price on Day Preceding the Issuance of the News Release: The Issuer has a price reservation of \$0.27.

1. Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)

Full Name & Residential Address of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relationship to Issuer (2)
European Communications Corp. Toronto	400,000	\$0.27	Warrant exercisable at \$0.45	Section 2.3 of NI 45-106	650,000 common shares	February 9, 2018	Non-Related Person
Stanley Awdisho Glenview, IL	100,000	\$0.27	Warrant exercisable at \$0.45	Foreign subscriber in accordance with applicable laws	Nil	February 9, 2018	Non-Related Person
Diana Azrikam Niles, IL	100,000	\$0.27	Warrant exercisable at \$0.45	Foreign subscriber in accordance with applicable laws	Nil	February 9, 2018	Non-Related Person

NHP Asset Management AG Zurich, Switzerland	555,555	\$0.27	Warrant exercisable at \$0.45	Foreign subscriber in accordance with applicable laws	1,195,500 common shares	February 9, 2018	Non- Related Person
Larry Steel Sherwood, AB	200,000	\$0.27	Warrant exercisable at \$0.45	Section 2.3 of NI 45-106	2,500,000 common shares	February 9, 2018	Non- Related Person
Conan J Taylor Edmonton	500,000	\$0.27	Warrant exercisable at \$0.45	Section 2.3 of NI 45-106	Nil	February 26, 2018	Non- Related Person
NHP Asset Management Zurich Switzerland	1,296,296	\$0.27	Warrant exercisable at \$0.45	Foreign subscriber in accordance with applicable laws	Nil	February 26, 2018	Non- Related Person
R.Brian Murray Toronto	100,000	\$0.27	Warrant exercisable at \$0.45	Section 2.5 of NI 45-106	51,000 common shares 200,000 options	February 26, 2018	Related Person
Berge Jalakian Pomona CA	150,000	\$0.27	Warrant exercisable at \$0.45	Foreign subscriber in accordance with applicable laws	Nil	February 26, 2018	Non- Related Person
David Jones Westmount	100,000	\$0.27	Warrant exercisable at \$0.45	Section 2.3 of NI 45-106	250,000 common shares 62,500 warrants	February 26, 2018	Non- Related Person
Alberto Galeone Westmount	100,000	\$0.27	Warrant exercisable at \$0.45	Section 2.3 of NI 45-106	200,000 common shares 100,000 warrants	February 26, 2018	Non- Related Person
Elena Doukasis Switzerland	30,000	\$0.27	Warrant exercisable at \$0.45	Foreign subscriber in accordance with applicable laws	Nil	February 26, 2018	Non- Related Person
567147 BC Ltd. North Vancouver	200,000	\$0.27	Warrant exercisable at \$0.45	Section 2.3 of NI 45-106	Nil	February 26, 2018	Non- Related Person
1142981 BC Ltd. Coquitlam	200,000	\$0.27	Warrant exercisable at \$0.45	Section 2.3 of NI 45-106	Nil	February 26, 2018	Non- Related Person
Buddy Keith Green Regina	200,000	\$0.27	Warrant exercisable at \$0.45	Section 2.3 of NI 45-106	Nil	February 26, 2018	Non- Related Person
Daniel Kokan Vancouver	100,000	\$0.27	Warrant exercisable at \$0.45	Section 2.3 of NI 45-106	Nil	February 26, 2018	Non- Related Person
Ralf Schmidtke Vancouver	200,000	\$0.27	Warrant exercisable at \$0.45	Section 2.3 of NI 45-106	200,000 common shares	February 26, 2018	Non- Related Person

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Dr. PJ Murphy Corp. Vancouver	200,000	\$0.27	Warrant exercisable at \$0.45	Section 2.3 of NI 45-106	200,000 common shares	February 26, 2018	Non-Related Person
David Beilhartz Whitefish	35,000	\$0.27	Warrant exercisable at \$0.45	Section 2.3 of NI 45-106	Nil	February 26, 2018	Non-Related Person
Olaf Herr Amalie Switzerland	185,000	\$0.27	Warrant exercisable at \$0.45	Foreign subscriber in accordance with applicable laws	Nil	February 26, 2018	Non-Related Person
Eric Salsberg North York,	300,000	\$0.27	Warrant exercisable at \$0.45	Section 2.3 of NI 45-106	Nil	February 26, 2018	Non-Related Person
Dr. William A. Gannon Sarnia	200,000	\$0.27	Warrant exercisable at \$0.45	Section 2.3 of NI 45-106	Nil	February 26, 2018	Non-Related Person
Treelawn Group Inc. Etobicoke	555,000	\$0.27	Warrant exercisable at \$0.45	Section 2.3 of NI 45-106	Nil	February 26, 2018	Non-Related Person
Robert B. Murray Toronto,	100,000	\$0.27	Warrant exercisable at \$0.45	Section 2.3 of NI 45-106	51,000 common shares 200,000 options	February 26, 2018	Related Person
John Comi Etobicoke	50,000	\$0.27	Warrant exercisable at \$0.45	Section 2.3 of NI 45-106	250,000 common shares 150,000 warrants	February 26, 2018	Non-Related Person
Angelo Comi Etobicoke	50,000	\$0.27	Warrant exercisable at \$0.45	Section 2.3 of NI 45-106	51,000 common shares	February 26, 2018	Non-Related Person
Donald & Co Ltd. Hamilton Bermuda	740,700	\$0.27	Warrant exercisable at \$0.45	Foreign subscriber in accordance with applicable laws	Nil	February 26, 2018	Non-Related Person
Skanderbeg Capital Advisors Inc. Vancouver	740,740	\$0.27	Warrant exercisable at \$0.45	Section 2.3 of NI 45-106	Nil	February 26, 2018	Non-Related Person

(1) Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds etc. Indicate if the placement funds been placed in trust pending receipt of all necessary approvals.

(2) Indicate if Related Person.

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¹An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised: Up to \$3,000,000 .
2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. The proceeds of the offering will be used for general working capital purposes. .
3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: Not applicable .
4. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities.
5. Description of securities to be issued:
 - (a) Class Units ("Units") of the Issuer. Each Unit will be comprised of one common share (a "Common Share") and one-half of one Common Share purchase warrant (each whole Common Share purchase warrant, a "Warrant"). Each Warrant shall entitle the holder thereof to acquire one Common Share at a price of \$0.45 for a period of three (3) years from the closing date .
 - (b) Number Up to 9,259,259 Units .
 - (c) Price per security \$0.27 per Unit .
 - (d) Voting rights 1 vote per Common Share .
6. Provide the following information if Warrants, (options) or other convertible securities are to be issued:
 - (a) Number Up to 4,629,630 Warrants .
 - (b) Number of securities eligible to be purchased on exercise of Warrants (or options) Up to 4,629,630 Common Shares .
 - (c) Exercise price \$0.45 .
 - (d) Expiry date Three (3) years from the closing date .
7. Provide the following information if debt securities are to be issued:
 - (a) Aggregate principal amount Not applicable .
 - (b) Maturity date Not applicable .

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- (c) Interest rate Not applicable .
- (d) Conversion terms Not applicable .
- (e) Default provisions Not applicable .
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): _____ .
- (b) Cash A cash commission equal to 6% of the gross proceeds raised.
- (c) Securities Broker warrants ("Broker Warrants") equal to 6% of the Units "). Each Broker Warrant shall entitle the holder thereof to acquire one Common Share at a price of \$0.27 for a period of two (2) years from the closing date. .
- (d) Other Not applicable .
- (e) Expiry date of any options, warrants etc. Warrants expire three (3) years from the closing date; Broker Warrants expire two (2) years from the closing date.
- (f) Exercise price of any options, warrants etc. \$0.45 .
9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship
- Not applicable .
10. Describe any unusual particulars of the transaction (i.e. tax "flow through" shares, etc.).
- Not applicable .
11. State whether the private placement will result in a change of control.
- Not applicable .
12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. Not applicable .

13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102.

2. Acquisition

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: Not applicable .
2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material: Not applicable .
3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:
- (a) Total aggregate consideration in Canadian dollars: Not applicable .
 - (b) Cash: Not applicable .
 - (c) Securities (including options, warrants etc.) and dollar value: Not applicable .
 - (d) Other: Not applicable .
 - (e) Expiry date of options, warrants, etc. if any: Not applicable .
 - (f) Exercise price of options, warrants, etc. if any: Not applicable .
 - (g) Work commitments: Not applicable .
4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc). Not applicable .
5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: Not applicable .

6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer ⁽¹⁾

(1) Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: Not applicable.
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer):
- Not applicable.
- (b) Cash Not applicable.
- (c) Securities Not applicable.
- (d) Other Not applicable.
- (e) Expiry date of any options, warrants etc. Not applicable.
- (f) Exercise price of any options, warrants etc. Not applicable.
9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship.
- Not applicable.

10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. Not applicable .

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated: February 26, 2018.

Brian Stecyk
Name of Director or Senior Officer

"Brian Stecyk" (Signed)
Signature

President & CEO
Official Capacity