

## FORM 2B

### LISTING SUMMARY

<b>Issuer Name:</b> ePlay Digital Inc.	<b>Listing Statement Date:</b> November 21, 2016												
<b>Descriptions of securities to be listed:</b>  44,155,244 common shares 989,160 options pursuant to the 10% option plan 30,000,000 Performance warrants – 5 year term, exercisable at \$0.20, subject to various performance metrics													
<b>Address:</b> 605, 895 Hornby Street Vancouver, BC V67 2E6	<b>Brief Description of the Issuer's Business:</b> ePlay Digital Inc. is developing and operating interactive broadcast and live video platforms with a goal of building next generation video and TV networks for sports and eSports. Next generation video and TV networks provide users with broadcast TV, live streaming, augmented reality, fantasy sports, and highly interactive social media for mobile engaged viewers and traditional media audiences.												
<b>Company Contact:</b> Rick Skeith	<b>Description of securities outstanding</b>												
<b>Phone:</b> 403.267.8165	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Sym</th> <th style="text-align: left;">Type</th> <th style="text-align: left;">Number</th> <th style="text-align: left;">CUSIP</th> </tr> </thead> <tbody> <tr> <td>bol</td> <td>com</td> <td>44,155,2</td> <td>26885</td> </tr> <tr> <td>EPY</td> <td>mon</td> <td>44</td> <td>W104</td> </tr> </tbody> </table>	Sym	Type	Number	CUSIP	bol	com	44,155,2	26885	EPY	mon	44	W104
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<b>Fax:</b> 403.267.5973	<b>If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:</b> Change of business and the acquisition of 2 private companies.												
<b>E-mail:</b> rick.skeith@nortonrose.com	<b>Dates of Press Release and Any Public Filings Concerning the Event:</b>												

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			August 5, 2016, October 14, 2016 and Nov 21, 2016	
<b>Jurisdiction of Incorporation:</b> BC			<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):</b> none	
<b>Website:</b> www.eplaydigital.com				
<b>Fiscal Year End:</b> December 31				
<b>Financial Information as at :</b> June 30, 2016			<b>Board of Directors:</b>	
	<b>[Current]</b>	<b>[Previous]</b>	<b>Name</b>	<b>Position</b>
<b>Current Assets</b>	\$ 149	\$ 737	Bill Thomas	Director CFO
<b>Working Capital</b>	(6,998)	(1,016,456)	Manfred von Nostitz	director
<b>Total assets</b>	85,150	738	Trevor Doerksen	Director CEO
<b>Long-term liabilities</b>	622,157	-	Lynne Kellner	director
<b>Shareholders' equity</b>	(629,155)	(1,016,456)		