

**Odyssey Trust Company**  
350 - 300 5<sup>th</sup> Avenue SW • Calgary AB • T2P 3C4



August 28, 2018

Canadian Securities Exchange  
220 Bay Street, 9th Floor  
Toronto, Ontario, M5J 2W4

Attn: Raquel Enes and Mark Faulkner

Dear Sirs and Mesdames:

**RE:** Charlotte's Web Holdings, Inc. **(the "Issuer")**  
**ISIN:** **CA16106R1091, CAC238151004, and CAC238151186**

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We confirm that effective August 28, 2018, Odyssey Trust Company has been appointed as Transfer Agent and Registrar for the common and proportionate voting shares of the Issuer in the City of Calgary and Vancouver.

We confirm that the Issuer has elected to use generic certificates in accordance with the standards set by the Securities Transfer Association of Canada. We maintain an inventory of security paper and can process transfers of ownership and issue certificates in accordance with these standards on a timely basis. Our normal fee for transferring ownership is \$50.00 and includes five issuances.

Yours truly,

**ODYSSEY TRUST COMPANY**

Per:   
Matthew Kelly, Director, Client Services