

**Odyssey Trust Company**  
835 – 409 Granville St • Vancouver BC • V6C 1T2



October 23, 2018

**Canadian Securities Exchange**  
220 Bay Street, 9th Floor  
Toronto ON M5J 2W4

Dear Sirs and Mesdames:

**RE: Liht Cannabis Corp. (the "Issuer")**  
**ISIN: CA5323511371, CA5323511116, CA5323511298**

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We confirm that Odyssey Trust Company has been appointed as Warrant Agent for the subject Warrants of the Issuer in the City of Vancouver and Calgary.

We confirm that the Issuer has elected to use generic certificates in accordance with the standards set by the Securities Transfer Association of Canada. We maintain an inventory of security paper and can process transfers of ownership and issue certificates in accordance with these standards on a timely basis. Our normal fee for transferring ownership is \$50.00 and includes five issuances.

Yours truly,

**ODYSSEY TRUST COMPANY**

Lisa Scotland  
EVP, Client Service & Compliance