

FORM 12

NOTICE OF PROPOSED STOCK CONSOLIDATION OR RECLASSIFICATION

Name of Listed Issuer: Anonymous Intelligence Company Inc. (the "Issuer")

Trading Symbol: ANON

Date: February 28, 2024

This form is to be used to report a proposed reclassification, which is any change to the terms of a listed security other than a stock split or dividend.

1. Provide full details of the reclassification

The Issuer's issued and outstanding common shares (the "**Common Shares**") will be consolidated on the basis of ten (10) pre-consolidated Common Shares for one (1) post-consolidated Common Share (the "**Consolidation**").

2. Number of securities outstanding and reserved for issuance following the reclassification

Following the Consolidation, the 109,973,753 issued and outstanding Shares will be 10,997,375, the outstanding 34,858,933 warrants will be 3,485,893 and the outstanding 800,000 restricted share units will be 80,000.

3. Describe the anticipated impact of the reclassification on the liquidity of the market for the listed security and on voting and equity rights of public shareholders

The Issuer does not anticipate any impact on the liquidity of the market for the listed securities. There will be no change to the voting and other equity rights of public shareholders as a result of the foregoing transaction.

4. Date of shareholders' meeting to approve the reclassification

Not Applicable. The proposed Consolidation has been approved by the Company's board of directors pursuant to its Articles.

5. Record date for the reclassification

March 6, 2024

6. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 12 Notice of Proposed Stock Consolidation or Reclassification is true.

Dated February 28, 2024.

Nilda Rivera

Name of Director or Senior
Officer

"Nilda Rivera"

Signature

CFO

Official Capacity