

# FORM 11

## NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: GoldHaven Resource Corp. (the "Issuer").

Trading Symbol: GOH

Date: April 6, 2026

### 1. New Options Granted:

Date of Grant: April 1, 2026 (pre-market)

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
Robert Birmingham	CEO	Yes	200,000	\$0.26	April 1, 2031	500,000
Raymond Wladichuk	Consultant	No	250,000	\$0.26	April 1, 2031	Nil
Mike Stier	Director	Yes	100,000	\$0.26	April 1, 2031	300,000
Steve Vanry	CFO	Yes	50,000	\$0.26	April 1, 2031	350,000
Michael Garrigan	Consultant	No	50,000	\$0.26	April 1, 2031	200,000
Gerry Diakow	Director	Yes	25,000	\$0.26	April 1, 2031	150,000
Chris Cooper	Director	Yes	25,000	\$0.26	April 1, 2031	150,000
Gordon Ellis	Director	Yes	25,000	\$0.26	April 1, 2031	150,000
Jonathan Hill	Consultant	No	25,000	\$0.26	April 1, 2031	175,000

Total Number of optioned shares proposed for acceptance: 750,000.

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## 2. Other Presently Outstanding Options:

Name of Optionee	No. of Optioned Shares <sup>(1)</sup>	Exercise Price	Original Date of Grant	Expiry Date
Misc.	550,000	\$0.065	November 14, 2024	November 14, 2026
Misc.	850,000	\$0.105	June 2, 2025	June 2, 2027
Misc.	200,000	\$0.115	July 2, 2025	July 2, 2027
Misc.	975,000	\$0.155	October 13, 2025	October 13, 2028

(1) Set out number of optioned shares for each grant with different terms.

## 3. Additional Information

- (a) If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held. **N/A**
- (b) State the date of the news release announcing the grant of options. **April 1, 2026**
- (c) State the total issued and outstanding share capital at the date of grant or amendment. **56,620,908**
- (d) State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to incentive stock options, including new options, amended options and other presently outstanding options. **5.9%**
- (e) If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan. **5,168,136**
- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors. **Completed flow-through private placement on March 24, 2026 at \$0.265 per flow-through share.**
- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer. **N/A**

#### 4. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated April 6, 2025

Steve Vanry

Name of Director or Senior  
Officer

"Steve Vanry"

Signature

CFO

Official Capacity