

## FORM 10

### **NOTICE OF PROPOSED SIGNIFICANT TRANSACTION (not involving an issuance or potential issuance of a listed security)<sup>1</sup>**

Name of Listed Issuer: Allied Critical Metals Inc. (the "Issuer").

Trading Symbol: ACM

Issued and Outstanding Securities of the Issuer Prior to Transaction: 159,525,707 common shares

Date of News Release Fully Disclosing the Transaction: October 21, 2025

#### **1. Transaction**

Provide details of the transaction including the date, description and location of assets, if applicable, parties to and type of agreement (eg: sale, option, license, contract for Investor Relations Activities etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

The Issuer entered into an investor relations and promotional services agreement dated October 21, 2025 (the "Agreement") with Precious Metals Investments Ltd. ("PMI"), a company based in Nassau, Bahamas.

Pursuant to the Agreement, PMI was retained to provide investor relations, shareholder communications, and promotional services to the Issuer, subject to the policies of the Canadian Securities Exchange and applicable securities laws.

Under the Agreement, PMI provides a range of promotional and investor relations services, which may include:

- organizing and coordinating investor roadshows in Europe, including Germany and Switzerland;
- distributing information supplied by the Issuer to existing and potential shareholders;
- arranging email investor outreach campaigns to international investor databases;
- preparing reports and written materials relating to the Issuer's operations, projects, and related commodities;

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<sup>1</sup> If the transaction involved the issuance of securities, other than debt securities that are not convertible into listed securities, use Form 9.

- preparing corporate profiles for dissemination across various financial and investor platforms;
- introducing the Issuer to investment professionals, media representatives, and investor groups in Europe;
- facilitating periodic media coverage and online financial articles; and
- providing translation services for German-language publications.

The promotional activity may be conducted through various platforms, including online financial media websites, investor publications, email distributions, and in-person investor meetings.

The Agreement has an initial term of 12 months, unless earlier terminated in accordance with its terms.

In consideration for the services, the Issuer has agreed to pay PMI aggregate cash compensation of US\$150,000 for the 12-month term of the Agreement, payable as to US\$75,000 upon execution of the Agreement, and as to US\$75,000 payable at the end of the first six months of the term. PMI will not receive any securities, options, or other equity-based compensation as part of this engagement.

2. Provide the following information in relation to the total consideration for the transaction (including details of all cash, non-convertible debt securities or other consideration) and any required work commitments:
  - (a) Total aggregate consideration in Canadian dollars: \$207,765 in cash (US \$150,000 based on the CAD: USD exchange rate on April 8, 2026).
  - (b) Cash: See 2(a) above. \_\_\_\_\_ .
  - (c) Other: \_\_\_\_\_ .
  - (d) Work commitments: \_\_\_\_\_ .
3. State how the purchase or sale price and the terms of any agreement were determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).

The terms of the Agreement including compensation were determined by way of an arm's length negotiation between the Issuer and PMI.

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4. Provide details of any appraisal or valuation of the subject of the transaction known to management of the Issuer: N/A
5. If the transaction is an acquisition, details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: N/A
6. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the transaction (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the transaction (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): N/A.
  - (b) Cash \_\_\_\_\_
  - (c) Other \_\_\_\_\_
7. State whether the vendor, sales agent, broker or other person receiving compensation in connection with the transaction is a Related Person or has any other relationship with the Issuer and provide details of the relationship.
- PMI, and its principals, are not Related Persons and, to the Issuer's knowledge, do not hold any direct or indirect interest in the securities of the Issuer at the time of entering into the Agreement.
8. If applicable, indicate whether the transaction is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. N/A

## 2. Development

Provide details of the development. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: See response to question 1 above.

### 3. Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. To the knowledge of the Issuer, at the time an agreement in principle was reached, no party to the transaction had knowledge of any undisclosed material information relating to the Issuer, other than in relation to the transaction.
3. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
4. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
5. All of the information in this Form 10 Notice of Proposed Significant Transaction is true.

Dated April 9, 2026.

Sean O'Neill  
Name of Director or Senior  
Officer

  
Signature

Director  
Official Capacity