

## FORM 10

### **NOTICE OF PROPOSED SIGNIFICANT TRANSACTION (not involving an issuance or potential issuance of a listed security)<sup>1</sup>**

Name of Listed Issuer: UraniumX Discovery Corp. (the "Issuer").

Trading Symbol: STMN

Issued and Outstanding Securities of the Issuer Prior to Transaction: 92,639,369

Date of News Release Fully Disclosing the Transaction: April 27, 2026

#### **1. Transaction**

1. Provide details of the transaction including the date, description and location of assets, if applicable, parties to and type of agreement (eg: sale, option, license, contract for Investor Relations Activities etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

The Issuer entered into a letter of intent (the "LOI") dated April 27, 2026, with Pond Technologies Holdings Inc. ("Pond") pursuant to which the parties intend to enter into an option agreement regarding the Issuer's Zoo Bay Uranium Project (the "Property"). The LOI will form the basis under which Pond will engage in a "change of business" and "RTO" in connection with the TSX Venture Exchange (the "TSXV") policies.

Pursuant to the LOI, the Issuer (through its wholly-owned subsidiary 1477571 B.C. Ltd.) has agreed to grant Pond the exclusive right and option to acquire a 100% interest in the Property, subject to the negotiation and execution of a definitive option agreement. Under the terms of the LOI, Pond may earn its interest in the Property by issuing an aggregate of 16,000,000 common shares of Pond, making aggregate cash payments of \$350,000 over a three-year period, and incurring an aggregate of \$4,500,000 in exploration expenditures on the Property. The parties intend that the definitive agreement will set out the final terms and conditions upon which Pond may earn its interest in the project.

The Issuer is at arm's length to Pond.

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<sup>1</sup> If the transaction involved the issuance of securities, other than debt securities that are not convertible into listed securities, use Form 9.

2. Provide the following information in relation to the total consideration for the transaction (including details of all cash, non-convertible debt securities or other consideration) and any required work commitments:
- (a) Total aggregate consideration in Canadian dollars: \$510,000
  - (b) Cash: \$350,000 over a three-year period
  - (c) Other: 16,000,000 common shares in the capital of Pond (closing price of Pond's shares was \$0.01 on the execution date of the LOI)
  - (d) Work commitments: \$4,500,000 in exploration expenditures
3. State how the purchase or sale price and the terms of any agreement were determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).
- The terms of the LOI were negotiated between the Issuer and Pond on an arm's length basis.
4. Provide details of any appraisal or valuation of the subject of the transaction known to management of the Issuer: N/A
5. If the transaction is an acquisition, details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: The purchase price was negotiated by the Issuer based on an assessment of the fair market value of the Property.
6. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the transaction (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the transaction (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): N/A
  - (b) Cash N/A
  - (c) Other N/A

7. State whether the vendor, sales agent, broker or other person receiving compensation in connection with the transaction is a Related Person or has any other relationship with the Issuer and provide details of the relationship. Pond is at arm's length to the Issuer.
8. If applicable, indicate whether the transaction is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. N/A

## **2. Development**

Provide details of the development. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: N/A

## **3. Certificate of Compliance**

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. To the knowledge of the Issuer, at the time an agreement in principle was reached, no party to the transaction had knowledge of any undisclosed material information relating to the Issuer, other than in relation to the transaction.
3. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
4. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
5. All of the information in this Form 10 Notice of Proposed Significant Transaction is true.

Dated May 6, 2026.

Esen Boldkhuu  
Name of Director or Senior  
Officer

/s/ Esen Boldkhuu  
Signature

CEO  
Official Capacity