

FORM 5

QUARTERLY LISTING STATEMENT

Name of Listed Issuer: Cross River Ventures Corp (the "Issuer").

Trading Symbol: CRVC

This Quarterly Listing Statement must be posted on or before the day on which the Issuer's unaudited interim financial statements are to be filed under the *Securities Act*, or, if no interim statements are required to be filed for the quarter, within 60 days of the end of the Issuer's first, second and third fiscal quarters. This statement is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the Exchange Policies. If material information became known and was reported during the preceding quarter to which this statement relates, management is encouraged to also make reference in this statement to the material information, the news release date and the posting date on the Exchange website.

General Instructions

- (a) Prepare this Quarterly Listing Statement using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Listed Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

There are three schedules which must be attached to this report as follows:

SCHEDULE A: FINANCIAL STATEMENTS

Financial statements are required as follows:

For the first, second and third financial quarters interim financial statements prepared in accordance with the requirements under Ontario securities law must be attached.

If the Issuer is exempt from filing certain interim financial statements, give the date of the exempting order.

SCHEDULE B: SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in Schedule A.

1. Related party transactions

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

- (a) A description of the relationship between the transacting parties. Be as precise as possible in this description of the relationship. Terms such as affiliate, associate or related company without further clarifying details are not sufficient.

None

- (b) A description of the transaction(s), including those for which no amount has been recorded.

None

- (c) The recorded amount of the transactions classified by financial statement category.

None

- (d) The amounts due to or from Related Persons and the terms and conditions relating thereto.

None

- (e) Contractual obligations with Related Persons, separate from other contractual obligations.

None

- (f) Contingencies involving Related Persons, separate from other contingencies.

None

2. Summary of securities issued and options granted during the period.

Provide the following information for the period beginning on the date of the last Listing Statement (Form 2A):

(a) summary of securities issued during the period,

Date of Issue	Type of Security (common shares, convertible debentures, etc.)	Type of Issue (private placement, public offering, exercise of warrants, etc.)	Number	Price	Total Proceeds	Type of Consideration (cash, property, etc.)	Describe relationship of Person with Issuer (indicate if Related Person)	Commission Paid
6/25/21	Common Shares	Property option payment	200,000	\$0.155	n/a	Property option payment	Non-related	Nil

(b) summary of options granted during the period,

Date	Number	Name of Optionee if Related Person and relationship	Generic description of other Optionees	Exercise Price	Expiry Date	Market Price on date of Grant
07/28/21	150,000	John Fraser, Director		\$0.20	07/28/23	\$0.195
07/28/21	150,000	Dan Placzek, Director		\$0.20	07/28/23	\$0.195
07/28/21	150,000	Alex Tong, CFO		\$0.20	07/28/23	\$0.195
07/28/21	150,000	Alex Klenman, CEO		\$0.20	07/28/23	\$0.195
07/28/21	150,000	Lori Paslawski		\$0.20	07/28/23	\$0.195
07/28/21	250,000	Creative Mind Assets		\$0.20	07/28/23	\$0.195

3. Summary of securities as at the end of the reporting period.

Provide the following information in tabular format as at the end of the reporting period:

(a) description of authorized share capital including number of shares for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions,
Common shares only. Unlimited authorized share capital.

(b) number and recorded value for shares issued and outstanding,

	Number of Shares	Share Capital
Balance, January 31, 2021	27,666,957	\$ 5,489,678
Shares issued for acquisition of exploration and evaluation assets	400,000	66,000
Private Placements	4,737,500	805,375
Share issuance costs	75,000	(38,230)
Fair value of finders' warrants	-	(19,000)
Exercise of warrants	1,412,500	141,250
Share-based compensation	-	-
Balance, July 31 2021	34,291,957	\$ 6,445,073

(c) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and

Options:

2,586,250 options outstanding

- 1) 806,250 options granted on July 27, 2020 remain outstanding. Exercise price of \$0.20, expiry date of July 27, 2022.**
- 2) 780,000 options granted on November 16, 2020 remain outstanding. Exercise price of \$0.50, expiry date of November 16, 2022.**
- 3) 1,000,000 options granted on July 28, 2021 remain outstanding. Exercise price of \$0.20, expiry date of July 28, 2023.**

Warrants:

9,746,946 Warrants outstanding

- 1) 21,000 warrants granted on July 13, 2020 remain outstanding. Exercise price of \$0.10, expiry date of July 13, 2022.
- 2) 3,969,200 warrants granted on Oct 1, 2020 remain outstanding. Exercise price of \$0.40, expiry date of Oct 1, 2022.
- 3) 3,232,496 warrants granted on Dec 23, 2020 remain outstanding. Exercise price of \$0.30, expiry date of Dec 23, 2023.
- 4) 2,524,250 warrants granted on April 22, 2021 remain outstanding. Exercise price of \$0.30, expiry date of April 22, 2023.

(d) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer.

As at July 31, 2021, 13,072,502 shares were held in escrow.

4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.

	<u># of shares</u>	<u># of options</u>	<u># of warrants</u>
John Fraser (President, Director)	948,333	250,000	-
Alexander Klenman (CEO, Director)	507,000	300,000	-
Perry Grunenberg (VP of Exploration)	0	56,250	-
Dan Placzek (Corporate Secretary, Director)	471,667	250,000	27,500
Michael Sieb (Director)	0	100,000	-
Alexander Tong (CFO)	70,000	250,000	35,000
Kosta Tsoustsis (Director)	0	100,000	-

SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS

Provide Interim MD&A if required by applicable securities legislation.

MD&A will be posted in a separate filing.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated: July 28, 2021_____.

Dan Placzek
Name of Director or Senior Officer

s/ "Dan Placzek"
Signature

Director
Official Capacity

Issuer Details Name of Issuer	For Quarter Ended	Date of Report YY/MM/D
Cross River Ventures Corp.	July 31	21/09/28
Issuer Address		
Suite 1430-800 West Pender St.		
City/Province/Postal Code	Issuer Fax No. ()	Issuer Telephone No. ()
Vancouver, British Columbia V6C 2V6		604 227 6610
Contact Name	Contact Position	Contact Telephone No.
Dan Placzek	Director	604 227 6610
Contact Email Address	Web Site Address	
dplaczek@crossriverventures.com	https://crossriverventures.com/	