

FORM 1B

Listing Application

General Instructions

Please complete the following application and submit to the CSE in printed form with the application fee and the documents listed in Appendix A.

Part 1

ISSUER INFORMATION

General instruction: In this application, the term "predecessor" means any legal predecessor of the Issuer and any company with which the Issuer has engaged in a transaction that would give effect to a Fundamental Change.

☒

Initial Application

☐

Application Following Fundamental Change

1.1 Issuer Name:

CRESTVIEW EXPLORATION INC.

1.2 Address:

330 5th Avenue, Suite 1800, Calgary, AB, T2P 0L3

1.3 Telephone Number:

514 802-1807

1.4 Fax Number:

N.A.

1.5 General e-mail address:

info@crestviewexploration.com

1.6 Website address:

http://crestviewexploration.com

1.7 Jurisdiction of Incorporation:

Canada

1.8 Reporting Jurisdictions:

|

Alberta, Ontario and British Columbia

1.9 North American Industrial Classification:

junior natural resource - mining

1.10 Description of Business:

The Issuer is engaged in the business of mineral exploration and the acquisition of mineral property assets in North America and more specifically in the Tuscarora Mountains of north-central Nevada, in Elko County USA.

1.11 Class (es) of Shares/Description of Securities to be qualified for listing:

Common Shares

1.12 CUSIP Number(s):

Please provide CUSIP numbers for all securities to be listed.

1 22630V103

2

3

1.13 Desired Symbol(s)

Please specify 3 choices in order of preference. A symbol may be up to 4 letters and will be subject to availability. The Exchange has final approval of any symbol request.

1. **CRS**

2. **CVP**

3. **CVN**

1.14 Trading Currency:

CDN\$ ☒ US\$ ☐

1.15 Outstanding Shares (equity securities only):

Basic:
9,466,376

Fully Diluted: 21,402,596
(9,466,376 common shares issued and outstanding; 175,000 stock options, 8,761,220 warrants, 3,000,000 shares to be issued once listed to kingsmere)

1.16 Outstanding Warrants, Rights, Options (equity securities only):*(Provide details of terms such as exercise price, expiry date, etc. as well as number outstanding)*

<u>Security</u>	<u>Number Outstanding</u>	<u>Details</u>
Common Shares		3,000,000 shares to be issued to Kingsmere upon listing at a deemed price of \$0.05
Stock Options	175,000	Exercise price:\$0.40 Expiration Date: April 20, 2020.
Warrants	8,761,220	See Warrants details

WARRANTS DETAILS

# of Warrants	Warrant Price CAD\$	Warrant issued date	Warrant Expiry date
200,000.00	\$0.10	1-Sep-17	31-Aug-19
1,946,000.00	\$0.10	22-Sep-17	21-Sep-19
1,454,000.00	\$0.10	23-Sep-17	22-Sep-19
664,000.00	\$0.10	24-Sep-17	23-Sep-19
812,000.00	\$0.10	25-Sep-17	24-Sep-19
800,000.00	\$0.10	31-Oct-17	30-Oct-19
400,000.00	\$0.10	3-Nov-17	2-Nov-19
62,564.00	\$0.60	28-Nov-17	27-Nov-19
320,000.00	\$0.10	21-Dec-17	20-Dec-19
4,200.00	\$0.60	16-Jan-18	15-Jan-20
31,250.00	\$0.60	7-Feb-18	6-Feb-20
1,280,000.00	\$0.10	2-Mar-18	29-Feb-20
50,000.00	\$0.60	4-Apr-18	3-Apr-20
50,000.00	\$0.60	14-Jun-18	13-Jun-20
100,000.00	\$0.60	15-Jun-18	14-Jun-20
1,875.00	\$0.60	26-Jun-18	25-Jun-20
1,000.00	\$0.60	28-Jun-18	27-Jun-20
6,750.00	\$0.60	29-Jun-18	28-Jun-20
625.00	\$0.60	1-Jul-18	30-Jun-20
13,000.00	\$0.60	2-Jul-18	1-Jul-20
6,250.00	\$0.60	3-Jul-18	2-Jul-20

6,250.00	\$0.60	4-Jul-18	3-Jul-20
12,500.00	\$0.60	5-Jul-18	4-Jul-20
3,750.00	\$0.60	6-Jul-18	5-Jul-20
500.00	\$0.60	11-Jul-18	10-Jul-20
8,125.00	\$0.60	14-Jul-18	13-Jul-20
1,000.00	\$0.60	16-Jul-18	15-Jul-20
500.00	\$0.60	21-Jul-18	20-Jul-20
18,750.00	\$0.60	28-Jul-18	27-Jul-20
12,500.00	\$0.60	31-Jul-18	30-Jul-20
6,000.00	\$0.60	1-Aug-18	31-Jul-20
7,750.00	\$0.60	12-Aug-18	11-Aug-20
500.00	\$0.60	14-Aug-18	13-Aug-20
625.00	\$0.60	17-Aug-18	16-Aug-20
500.00	\$0.60	18-Aug-18	17-Aug-20
500.00	\$0.60	21-Aug-18	20-Aug-20
500.00	\$0.60	23-Aug-18	22-Aug-20
500.00	\$0.60	24-Aug-18	23-Aug-20
1,500.00	\$0.60	31-Aug-18	30-Aug-20
3,000.00	\$0.60	12-Sep-18	11-Sep-20
1,750.00	\$0.60	18-Sep-18	17-Sep-20
130,000.00	\$0.60	19-Sep-18	18-Sep-20
500.00	\$0.60	28-Sep-18	27-Sep-20
12,500.00	\$0.60	1-Oct-18	30-Sep-20
600.00	\$0.60	2-Oct-18	1-Oct-20
3,750.00	\$0.60	5-Oct-18	4-Oct-20
625.00	\$0.60	10-Oct-18	9-Oct-20
2,500.00	\$0.60	20-Oct-18	19-Oct-20
5,375.00	\$0.60	22-Oct-18	21-Oct-20
1,250.00	\$0.60	1-Nov-18	31-Oct-20
2,500.00	\$0.60	11-Nov-18	10-Nov-20
500.00	\$0.60	12-Nov-18	11-Nov-20
750.00	\$0.60	14-Nov-18	13-Nov-20
30,856.00	\$0.60	26-Nov-18	25-Nov-20
3,000.00	\$0.60	28-Nov-18	27-Nov-20
500.00	\$0.60	3-Dec-18	2-Dec-20
500.00	\$0.60	2-Jan-19	1-Jan-21
500.00	\$0.60	9-Jan-19	8-Jan-21
500.00	\$0.60	15-Jan-19	14-Jan-21
11,250.00	\$0.60	16-Jan-19	15-Jan-21
1,750.00	\$0.60	20-Jan-19	19-Jan-21
2,500.00	\$0.60	22-Jan-19	21-Jan-21

21,375.00	\$0.60	28-Jan-19	27-Jan-21
12,500.00	\$0.60	4-Feb-19	3-Feb-21
6,250.00	\$0.60	5-Feb-19	4-Feb-21
1,125.00	\$0.60	8-Feb-19	7-Feb-21
2,500.00	\$0.60	11-Feb-19	10-Feb-21
500.00	\$0.60	18-Feb-19	17-Feb-21
1,000.00	\$0.60	28-Feb-19	27-Feb-21
189,000.00	\$0.60	4-Mar-19	3-Mar-21
8,750.00	\$0.60	5-Mar-19	4-Mar-21
5,500.00	\$0.60	6-Mar-19	5-Mar-21
1,000.00	\$0.60	8-Mar-19	7-Mar-21
3,500.00	\$0.60	9-Mar-19	8-Mar-21
1,500.00	\$0.60	12-Mar-19	11-Mar-21
1,000.00	\$0.60	14-Mar-19	13-Mar-21
500.00	\$0.60	20-Mar-19	19-Mar-21
1,500.00	\$0.60	5-Apr-19	4-Apr-21
500.00	\$0.60	28-Apr-19	27-Apr-21
500.00	\$0.60	29-Apr-19	28-Apr-21

1.17 Fiscal Year End:

November 30

1.18 News Wire Service:

Please specify which Newswire service (s) currently disseminates Issuer press releases.

None as the Issuer is a newly reporting issuer, the Issuer intends to disseminate press releases on Stockwatch, Marketwatch and Newswire.

1.19 Issuer Contact Information:

Please provide full contact details of the person to be contacted regarding regulatory matters, accounting/administration and for shareholder inquiries.

Regulatory Contact:

Name:

Dimitrios Liakopoulos

Address:

**330 5th Avenue, Suite 1800,
Calgary, AB, T2P 0L3
Canada**

Telephone number:
514 802-1807

Fax number:
N/A

E-mail address:
info@crestviewexploration.com

Accounting/Administrative Contact:

Name:
MNP LLP

Address:
1155, Boul. René-Lévesque O, 23rd Floor, Montreal QC H3B 2K2

Telephone number:
514 861 9724

Fax number:
514.861.9446

E-mail address:
Dan.Trotter@mnp.ca

Investor Relations:

Name:
N.A.
Address:

Telephone number:

Fax number:

E-mail address:

Other Contacts:

Name:
N.A.
Address:

Telephone number:

Fax number:

E-mail address:

1.1 Directors, Officers, Promoter and Related Persons

Provide the name, residential address, birth date, place of birth and position or status with the Issuer for each Related Person as defined in CSE Policy 1. Provide date and jurisdiction of incorporation or formation if not an individual.

(Please provide attachments if additional space is necessary.)

<u>Name and Address</u>	<u>Birth date and Place of Birth⁽¹⁾</u>	<u>Position with Issuer</u>
Dimitrios Liakopoulos	July 7, 1978 Montreal, QC, Canada	Principal shareholder Director Chairman of the board
Glen Watson	September 3, 1957 Burnaby, BC, Canada	Chief Executive Officer
Mark Abrams	May 26, 1955 Los Angeles, CA, USA	Director VP Exploration
Wei Tek Tsai	January 31, 1958 Lotung, Taiwan, China	Director
Donald "Jim" McKenzie	May 17, 1956 Saskatoon, SK, Canada	Director
Louis Lapointe	January 18, 1973 Montreal QC, Canada	Director
Gisèle Joubin	November 16, 1978 Aboisso, Ivory Coast	Chief Financial Officer Secretary

(1) *Provide date and jurisdiction of incorporation or formation if not an individual.*

1.2 Predecessor and Related Companies (as defined in CSE Policy 1)

Names:

None

1.3 Other Listings

Provide the name and the address of any other stock exchanges on which any securities of the issuer are already listed (or to which application for listing has been made)

Names: **None**

Part 2

TRADING INFORMATION

2.1 Transfer and Registration:

Please provide contact information for the company's Transfer Agent(s) and Registrar(s) where (i) transfers may be effected, and (ii) registration facilities are maintained.

Transfer agent:

Name:

Computershare Investor Services Inc

Address:

1500 Robert Bourassa Blvd, Montréal, Québec, H3A 1S8

Telephone number:

514-982-7888

Fax number:

514-982-7635

E-mail address:

Etienne.mailhot@computershare.com

Hatim.oualhadj@computershare.com

Registrar:

Name:

idem

Address:

Telephone:

Fax number:

E-mail address:

2.2 *Has the Issuer traded on another exchange in Canada? If yes, please provide trading symbol.*

No

2.3 *Does the Issuer have any other class of shares?*

No

Part 3

HISTORICAL INFORMATION

3.1 *Has the Issuer (or any of its predecessors) ever applied to have its shares traded on another market and been denied a listing/quotation or withdrawn the application? If yes, please provide the name of the market or markets, dates and the reason why the application was denied or withdrawn.*

I

No

- 3.2** *Has the Issuer or any predecessor ever had trading in its securities halted by a marketplace or been suspended from trading or delisted by an exchange? If yes, provide details. Do not include routine halts for dissemination of information, halts due to system problems in the marketplace or volatility controls imposed by a marketplace or sector or market-wide halts not specific to the Issuer (e.g. a halt due to circuit breakers for price drops). Be specific when providing reasons (e.g. suspended for failure to meet financial requirements, not "failure to meet exchange requirements"). State whether the action giving rise to the halt or suspension was remedied.*

No

- 3.3** *Has the issuer or any of its predecessors ever been in default of their obligations as a reporting issuer (or equivalent) or its obligations as a listed issuer on another exchange? in any jurisdiction in which it is or has been a reporting issuer (or equivalent)? Include any details of cease trade orders against the issuer or any predecessor.*

No

Part 4

BANKING INFORMATION

Please provide banking details.

Bank Name: THE BANK OF NOVA SCOTIA

Address: 510 BURRARD BURRARD STREET, VANCOUVER, BC V6C 3A8

Transit number (five digits): 01800

Institution#: 002

Account number (Proof of Account Required): 0077518

Account Manager (Please Print): Angela Macpherson

Telephone Number: 1 604 718 1527 EXT 3000

Fax Number: 1 604 418 1511

I certify that the above information is true to the best of my knowledge.

Date: _____

this _____ 30th _____ day of _____ August _____, _____ 2019 _____

|



Director

Dimitrios Liakopoulos

Name



Signing Officer, CFO & Secretary

Gisele Joubin

Name

Appendix A

FILING REQUIREMENTS

Please supply the following documentation along with the completed application form.

- a) The documentation set out in Part B of the relevant Appendix to Policy 2.
- b) Certified copies of all charter documents, including, Articles of Amendment, Articles of Continuance, Articles of Amalgamation, or equivalent documents.
- c) A letter from the transfer agent stating that it has been duly appointed by the Issuer and is in a position to make transfers and make prompt delivery of share certificates.
- d) An unqualified letter from the Canadian Depository for securities Limited (CDS) confirming the CUSIP number(s) assigned to the shares.
- e) One copy of each of the annual reports for the past three years. If the applicant was formed as a result of an amalgamation, one copy of the annual reports for each of the amalgamated companies for the past three years.
- f) Any additional financial statements required in the Listing Statement (Form 2A).
- g) If applicable, copies of reports required to support the disclosures in the Listing Statement.
- h) For non-operating companies issuing equity securities, evidence that the company meets the requirements of section 1.6 of Appendix A – Equity Securities to Policy 2.
- i) Such other documentation as may be required by the Exchange to consider the application.
- j) One copy of each of the preliminary and final receipts (if applicable) issued by the Ontario securities Commission in respect of the preliminary and final prospectus, as they become available.
- k) A void cheque for automatic withdrawal of monthly maintenance fee.
- l) A cheque representing the application fee.