

**CROP INFRASTRUCTURE**  
600 - 535 Howe Street  
Vancouver, BC V6C 2Z7  
Telephone: 604-484-4206

June 14, 2019

Canadian Securities Exchange  
First Canadian Place  
Suite 7210 - 100 King Street West  
Toronto, ON M5X 1E1

**Attention: Rob Theriault, Director - Listings and Regulation**

Dear Sirs/Mesdames:

**Re: Crop Infrastructure Corp. (the "Company")**  
**Receipt of Proceeds**

---

Pursuant to CSE – Canadian Securities Exchange Policy 6 *Distributions*, the Company confirms receipt of the following proceeds from the non-brokered private placement offering of senior secured convertible debentures at an original issue discount of 20%, with aggregate face value of up to \$1,250,000, for gross aggregate proceeds of up to \$1,000,000.

<u>Payment Date</u>	<u>Total Proceeds</u>
June 13, 2019	\$1,000,000

The proceeds will be used to continue to grow the Company's United States operations and for general working capital purposes.

We trust you will find everything to be in order. If you have any questions or comments, please contact the undersigned.

Yours truly,

CROP INFRASTRUCTURE CORP.

/s/ "Abbey Abdiye"

Per: Abbey Abdiye  
Chief Financial Officer