

March 5, 2024

Canadian Securities Exchange
First Canadian Place
100 King Street West, Suite 7210
Toronto, ON M5X 1E1

**RE: Canter Resources Corp. (the “Company”)
 Confirmation of Proceeds Received**

The Company confirms it has received a total of \$250,000 in aggregate proceeds pursuant to a non-brokered private placement (the “**Private Placement**”) of 500,000 units (each a “**Unit**”) at a price of \$0.50 per Unit that closed on March 5, 2024.

Each Unit is comprised of one common share (each a “**Share**”) and one-half of one common share purchase warrant (each whole warrant, a “**Warrant**”). Each whole Warrant will entitle the holder to purchase one Share of the Company at a price of \$0.70, subject to acceleration and/or adjustment, for a period of 24 months from the date of closing of the Private Placement.

CANTER RESOURCES CORP.

“Joness Lang”
CEO