

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Canadian Overseas Petroleum Limited (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101).

Date: June 5, 2019

Signed: _____

(Signature)

Arthur Millholland

(Print Name)

President and CEO

(Print Office)