

**FORM 2B**

**LISTING SUMMARY**

<b>Issuer Name:</b> Core One Labs Inc.	<b>Listing Statement Date:</b> November 27, 2020			
<b>Descriptions of securities to be listed:</b> Common Shares				
<b>Address:</b> <i>Head Office and Mailing Address:</i>  Suite 3123, 595 Burrard Street, Vancouver, British Columbia, V7X 1J1  <i>Registered and Records Office:</i>  Suite 2200, 885 West Georgia Street, Vancouver, BC V6C 3E8	<b>Brief Description of the Issuer's Business:</b> The Issuer is a research and technology company with a state-of-the-art cannabis production and packaging facility located in Southern California. The Issuer's technology produces infused strips (like breath strips) that are not only a safer, healthier option to other forms of delivery but also superior bioavailability of cannabis constituents. The technology provides a new way to accurately meter the dosage and assure the purity of selected product. The Issuer also holds an interest in walk-in medical clinics located in Vancouver and West Vancouver, British Columbia which maintain a database of over 200,000 patients combined. The Issuer intends to further develop its product offerings through research and development in these clinics, including the integration of intellectual property related to psychedelic treatments and novel drug therapies.			
<b>Company Contact:</b> Joel Shacker	<b>Description of securities outstanding:</b> 70,967,507 common shares, 11,711,215 share purchase warrants and 3,600,000 stock options			
<b>Phone:</b> (604) 761-8597	<b>Symbol</b> COOL	<b>Type</b> Common	<b>Number</b> See above	<b>CUSIP</b> 21872J109
<b>Fax:</b> N/A	<b>If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:</b> The Issuer completed a fundamental change, being the acquisition of Rejuva Alternative Medicine Research Centre Inc. and a 25% interest in Shahcor Health Services Inc.			

<b>E-mail:</b> joelshacker@core1labs.com		<b>Dates of Press Release and Any Public Filings Concerning the Event:</b> July 10, 2020	
<b>Jurisdiction of Incorporation:</b> British Columbia		<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):</b> September 10, 2020	
<b>Website:</b> N/A			
<b>Fiscal Year End:</b> December 31			
<b>Financial Information as at:</b> June 30, 2020		<b>Board of Directors:</b>	
		<b>Name</b>	<b>Position</b>
<b>Current Assets</b>	\$6,547,847	Joel Shacker	CEO and Director
<b>Working Capital</b>	\$(3,277,151)	Casey Fenwick	President and Director
<b>Total assets</b>	\$20,067,073	Ryan Hoggan	Director
<b>Long-term liabilities</b>	\$3,769,353	Patrick Morris	Director
<b>Shareholders' equity</b>	\$6,472,722	John Sanderson	Director