

FORM 1A
APPLICATION LETTER



November 30, 2020

Canadian Securities Exchange
100 King Street West
Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: Qualification for Listing of Core One Labs Inc. (the “Issuer”)

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange: common shares.

There are currently 70,967,507 shares issued and outstanding and 15,311,215 shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application. Payment of the remaining application fee plus HST/GST has been made.

Yours very truly,

Core One Labs Inc.

Per: /s/ “Joel Shacker”